Welcome to SkySlope Forms & Offers!

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### **Getting Started (Forms)**

**SKYSLOPE**<sup>®</sup>

- Log into TRREB Dashboard, Stratus, Realm or Matrix; use the single sign-on (SSO) option to easily access SkySlope Forms.
  - a. **Stratus**: Left menu, navigate to Links > SkySlope Forms.
  - b. **Realm**: Menu icon in upper-right > Search for SkySlope Forms > Select SkySlope Forms.
  - c. Matrix: Navigate to External Links list > Click on SkySlope Forms.
- 2. Region > Click Next. (ON will be pre-selected)
- 3. Association > Click Next. (TRREB library of enhanced TRREB OREA forms will be pre-selected)
- 4. Click on your name in the upper right corner, and then select **User Profile**. Complete your personal and brokerage information. Then click **Save**.
- 5. Click on the Files tab or the Templates tab to get started creating Files and Templates.

Want to learn more about Forms? Sign up for the TRREB x SkySlope Forms eWebinar here.

## **Getting Started (Offers)**

- 1. Log into **TRREB Dashboard**, **Stratus**, **Realm or Matrix**; use the **single sign-on (SSO) option** to easily access SkySlope Offers.
  - a. The SkySlope Offers links are located next to the SkySlope Forms links mentioned above.
- On the SkySlope Offers Dashboard, you'll see a corresponding Offers listing file for all your active TRREB MLS listings. These files are created automatically after you activate the listings on the MLS.
- Select an Offers listing file and compare the offers you've received! Make sure to share the offers with your seller.

**Note:** Once you activate a listing on the MLS, SkySlope Offers will automatically create an Offers listing file and a connected Forms listing file.

- Any offers uploaded to your Offers listing file will also populate in the Forms listing file.
- If you created a Forms listing file before activating the MLS listing, SkySlope Forms will append the MLS number to the name of the new, automatic file to help distinguish the Forms files.
  - SkySlope transaction management customers: Use the first Forms file you create when creating a new Listing in SkySlope.

# **Preparing an Offer**

- 1. Buyers Agents can make an offer from Stratus, Realm or Matrix:
  - a. On the listing, click the **Make an Offer with SkySlope Offers** button.
- 2. Need to write an offer first? Select "I need to write an offer" on the left.
  - a. This will prompt you to create a Forms file. MLS data will automatically import.
  - b. Select your desired offer forms from the TRREB library, prepare and send for signature.
  - c. Once signed, download the signed offer to your device.
- 3. Ready to submit a buyer-signed offer? Click **Make an Offer with SkySlope Offers** button on the listing again, then click **"I have a signed offer".**
- a. Upload the offer from your device, fill out the offer terms, and send it to the listing agent!
- 4. You'll receive an email confirming the offer was sent.
  - a. If the listing is set to Open, you can view information about competing offers by selecting **View Offers** in the email.

### Contact SkySlope Support

- Phone:
   800-507-4117 x2

   Email:
   support@skyslope.com
- 3. Live Chat: support.skyslope.com

# SkySlope Forms eWebinar

Want to see a full walkthrough of SkySlope Forms? Sign up for the TRREB x SkySlope Forms eWebinar here.

## **SkySlope Tutorials**

### SkySlope Forms

- 1. How to Create a Forms File
- 2. How to Fill Forms
- 3. <u>Preparing and Sending an Envelope</u>
- 4. Creating Forms Templates

## **Contact TRREB Help Desk**

- 1. **Phone:** 416-443-8111 x5
- 2. Email: helpdesk@trreb.ca

### SkySlope Offers

- 1. <u>Managing Your Account Settings and</u> <u>Notifications</u>
- 2. Managing Team Access
- 3. Comparing Offers