



London and St. Thomas Residential Market Activity and MLS® Home Price Index Report March 2025



Prepared for the London and St. Thomas Association of REALTORS® by the Canadian Real Estate Association.

The statistics provided in this report are based on information from the PropTx MLS® System collected on the first calendar day of the month. Multiple MLS® Systems operate within Ontario, and while none can be guaranteed to include every property listed or sold within a given area, they effectively illustrate market trends.

Actual	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	508	-33.5%	-32.2%	-54.2%	-37.2%	-36.3%	-31.8%
Dollar Volume	\$326,724,793	-33.9%	-32.8%	-64.6%	-10.1%	10.4%	66.9%
New Listings	1,224	-11.0%	3.3%	-29.9%	-1.9%	20.4%	-15.6%
Active Listings	2,442	21.1%	58.4%	190.7%	69.6%	120.4%	-13.0%
Sales to New Listings Ratio ¹	41.5	55.5	63.2	63.5	64.8	78.4	51.4
Months of Inventory ²	4.8	2.6	2.1	0.8	1.8	1.4	3.8
Average Price	\$643,159	-0.6%	-0.9%	-22.7%	43.2%	73.2%	144.7%
Median Price	\$590,000	-4.0%	-1.7%	-25.3%	40.5%	71.0%	148.9%
Sale to List Price Ratio ³	98.3	98.9	98.3	119.9	104.0	102.9	97.5
Median Days on Market	23.5	15.0	16.0	6.0	7.0	10.0	31.0

Year-to-date	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	1,398	-24.3%	-10.8%	-46.7%	-31.2%	-19.9%	-18.4%
Dollar Volume	\$896,985,676	-23.0%	-8.5%	-58.4%	-1.2%	43.8%	108.1%
New Listings	3,413	-0.2%	17.6%	-5.9%	8.5%	40.5%	-4.5%
Active Listings ⁴	2,214	21.4%	48.9%	304.8%	73.3%	112.2%	-13.5%
Sales to New Listings Ratio ⁵	41.0	54.0	54.0	72.3	64.6	71.8	48.0
Months of Inventory ⁶	4.8	3.0	2.8	0.6	1.9	1.8	4.5
Average Price	\$641,621	1.7%	2.6%	-21.9%	43.5%	79.5%	155.0%
Median Price	\$590,053	-1.5%	0.9%	-24.1%	39.5%	78.3%	155.4%
Sale to List Price Ratio ⁷	98.0	98.5	97.7	120.5	103.3	102.3	97.4
Median Days on Market	25.0	20.0	19.0	6.0	8.0	11.0	32.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

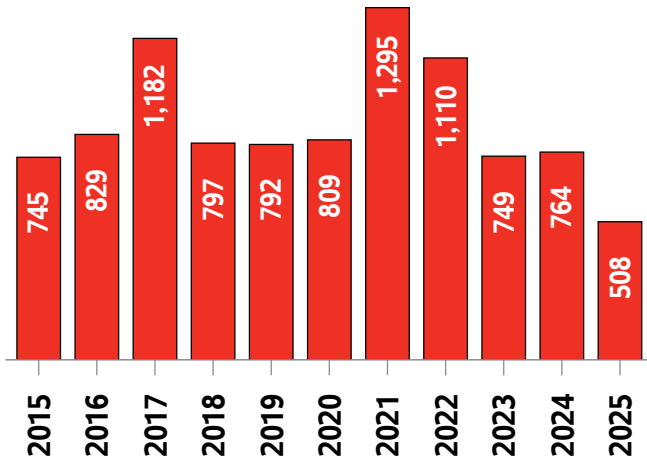
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

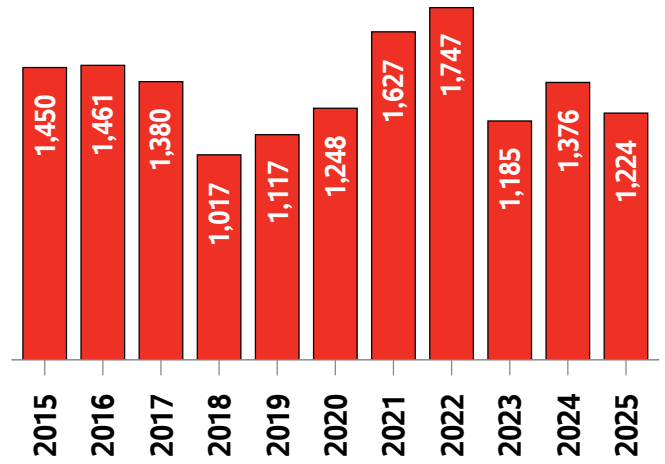
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

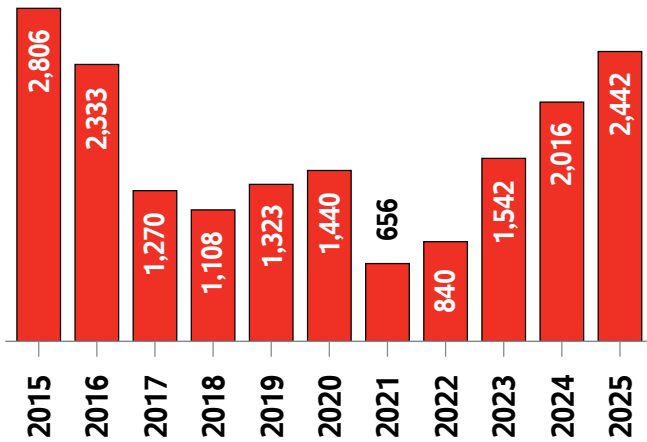
Sales Activity (March only)



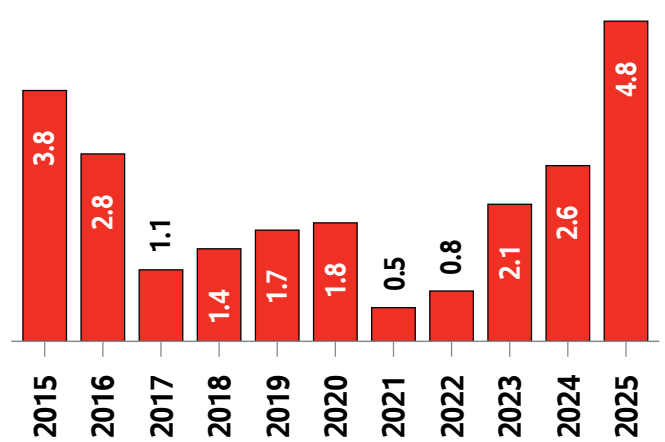
New Listings (March only)



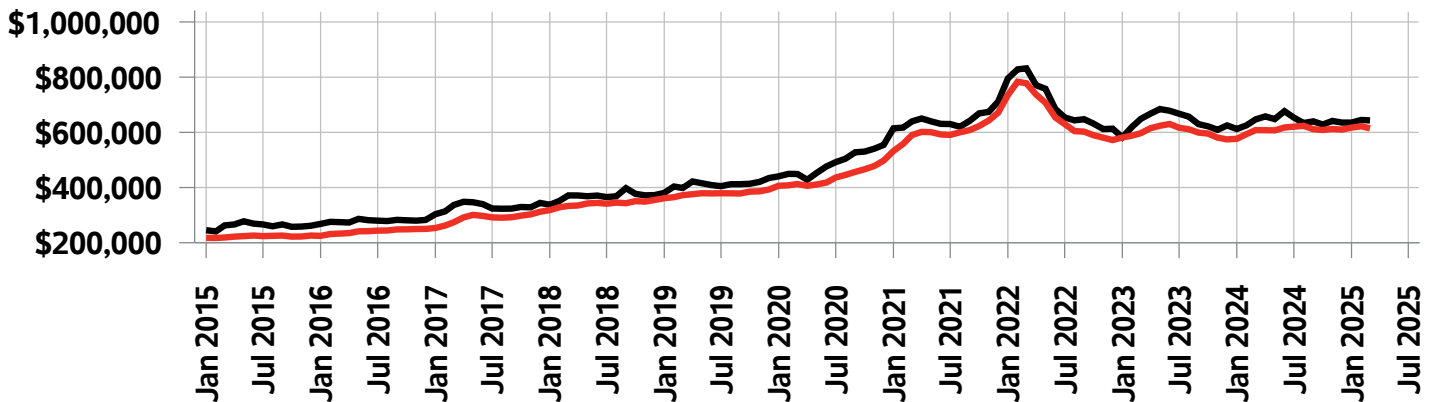
Active Listings (March only)



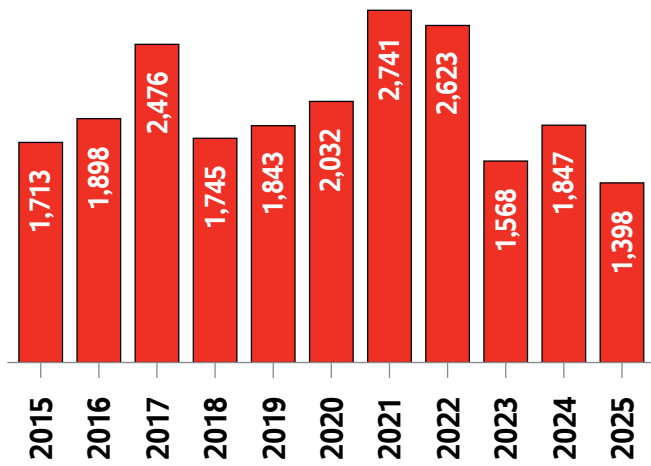
Months of Inventory (March only)



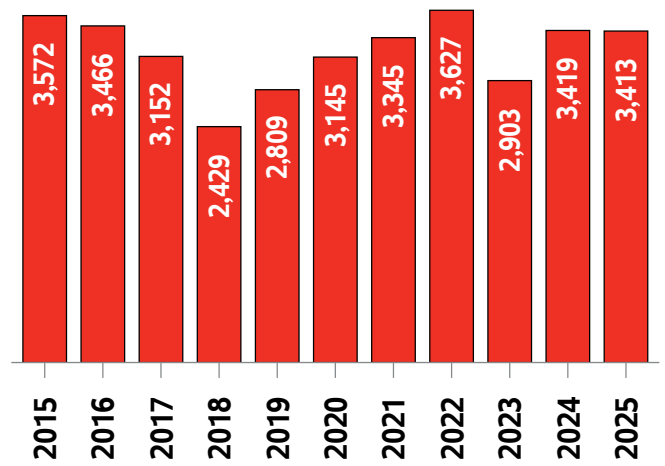
MLS® HPI Composite Benchmark Price and Average Price



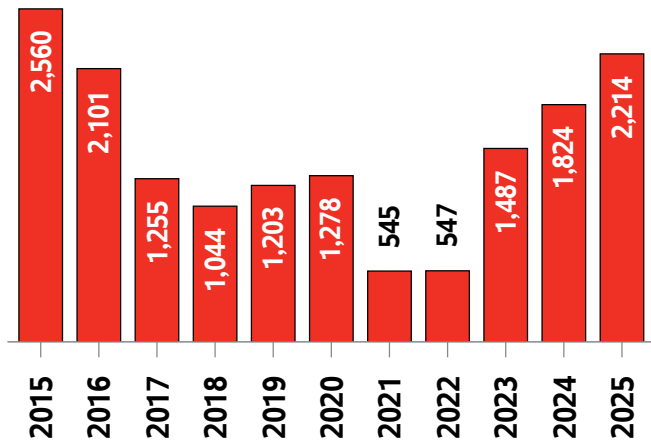
Sales Activity (March Year-to-date)



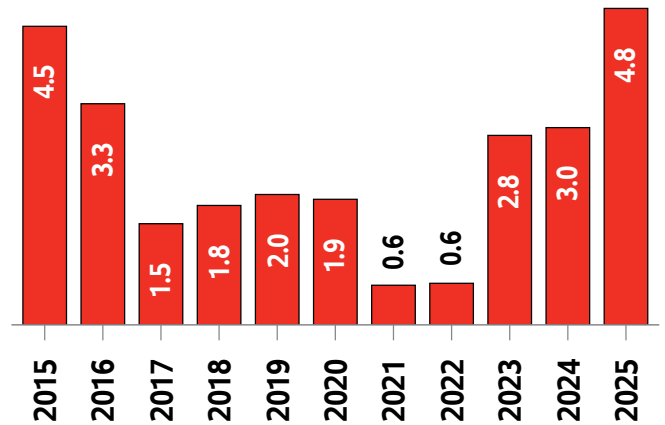
New Listings (March Year-to-date)



Active Listings ¹ (March Year-to-date)



Months of Inventory ² (March Year-to-date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	378	-31.5%	-31.9%	-54.4%	-37.0%	-40.1%	-36.6%
Dollar Volume	\$265,512,242	-31.9%	-32.6%	-64.5%	-8.8%	3.7%	56.3%
New Listings	931	-6.9%	9.8%	-26.9%	-5.2%	13.5%	-20.9%
Active Listings	1,751	17.4%	53.3%	183.8%	40.5%	81.6%	-20.3%
Sales to New Listings Ratio ¹	40.6	55.2	65.4	65.1	61.1	77.0	50.6
Months of Inventory ²	4.6	2.7	2.1	0.7	2.1	1.5	3.7
Average Price	\$702,413	-0.5%	-1.0%	-22.1%	44.8%	73.1%	146.4%
Median Price	\$636,500	-5.0%	-1.3%	-23.8%	41.4%	69.8%	153.7%
Sale to List Price Ratio ³	98.2	99.1	98.2	119.5	104.1	102.2	97.6
Median Days on Market	22.0	14.0	16.0	6.0	7.0	10.0	26.0

Year-to-date	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	1,037	-22.6%	-10.9%	-46.0%	-29.6%	-24.3%	-24.1%
Dollar Volume	\$728,091,549	-21.2%	-8.3%	-57.9%	1.4%	35.6%	95.6%
New Listings	2,491	-0.8%	16.8%	-6.6%	3.0%	27.7%	-12.0%
Active Listings ⁴	1,569	16.5%	39.5%	275.0%	42.3%	70.6%	-21.2%
Sales to New Listings Ratio ⁵	41.6	53.3	54.6	72.1	60.9	70.2	48.3
Months of Inventory ⁶	4.5	3.0	2.9	0.7	2.2	2.0	4.4
Average Price	\$702,113	1.8%	2.9%	-22.0%	44.0%	79.0%	157.6%
Median Price	\$640,000	-1.7%	1.6%	-23.3%	37.7%	75.6%	159.2%
Sale to List Price Ratio ⁷	98.0	98.7	97.6	120.1	103.0	101.7	97.5
Median Days on Market	24.0	19.0	19.0	6.0	9.0	12.0	29.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

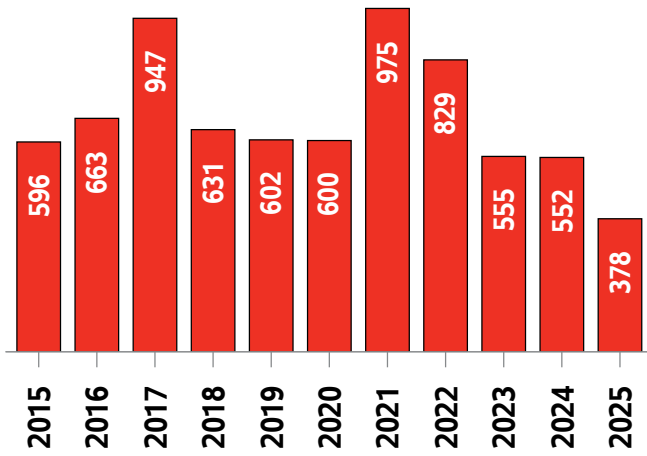
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

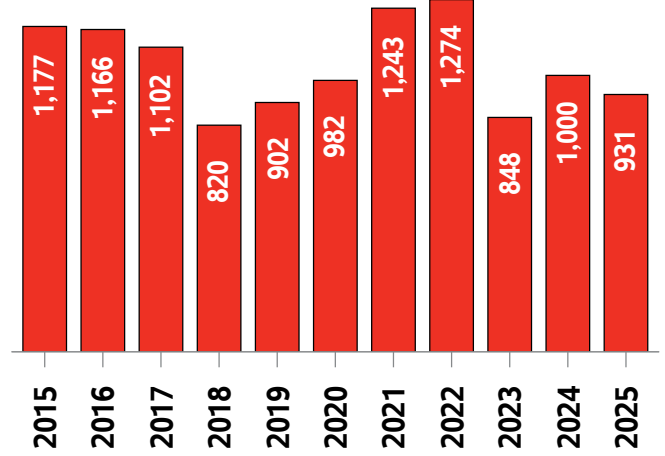
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

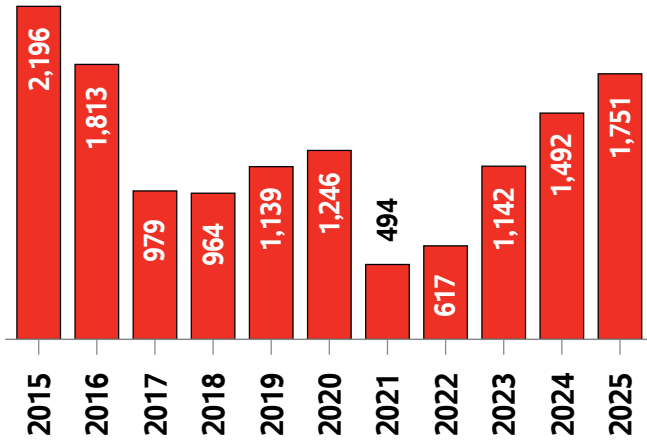
Sales Activity (March only)



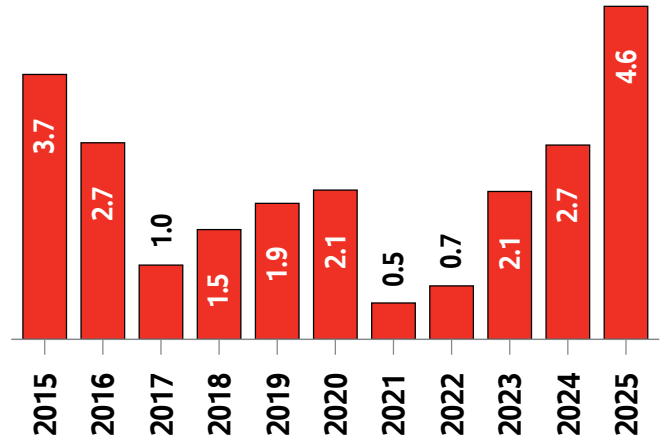
New Listings (March only)



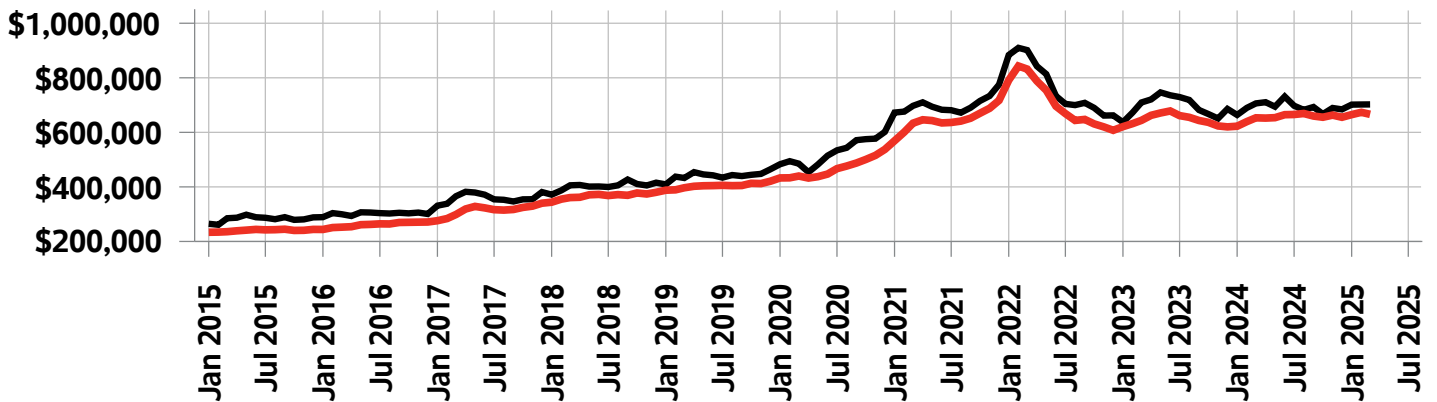
Active Listings (March only)



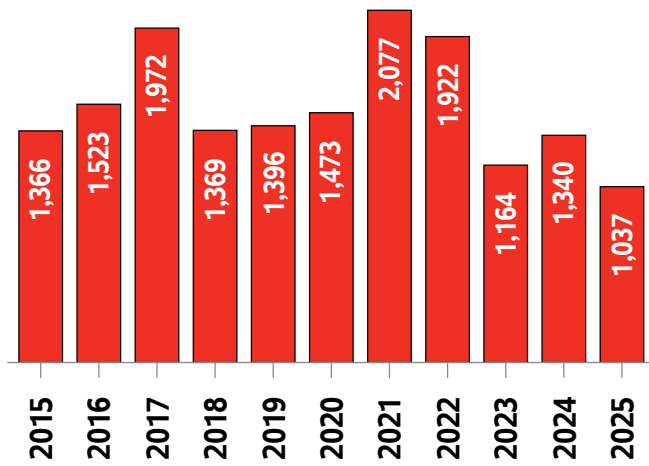
Months of Inventory (March only)



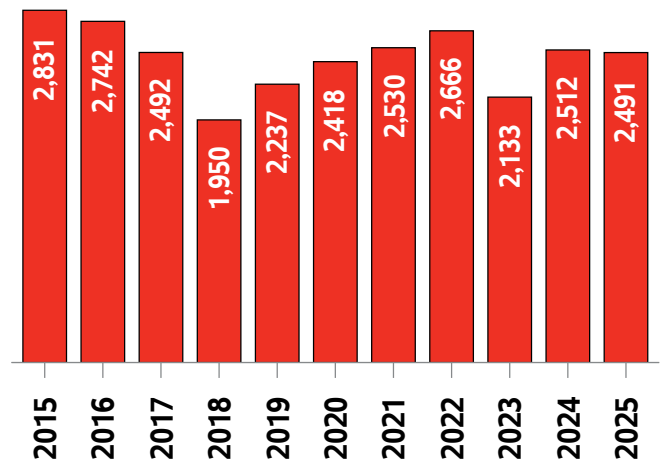
MLS® HPI Single Family Benchmark Price and Average Price



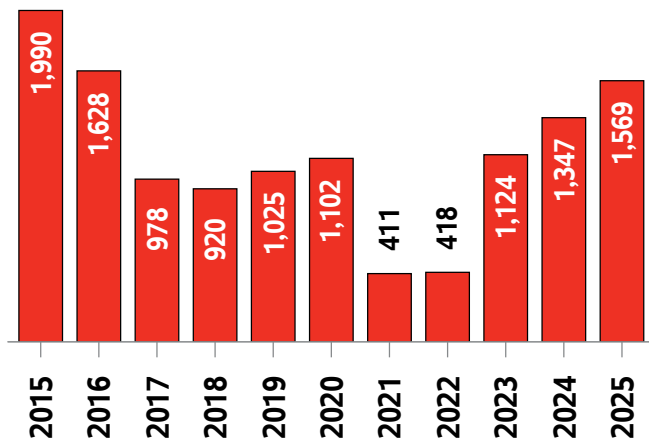
Sales Activity (March Year-to-date)



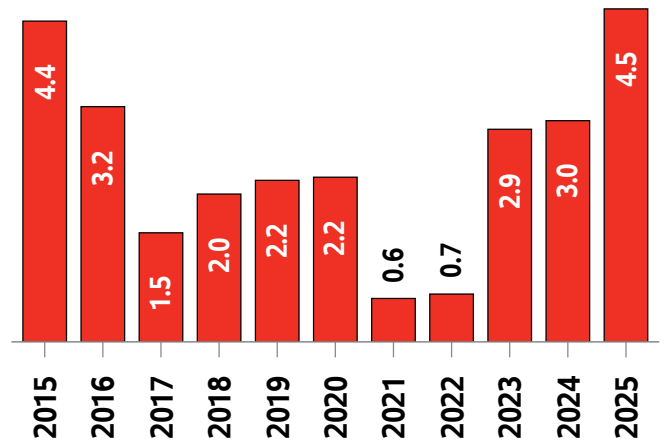
New Listings (March Year-to-date)



Active Listings ¹ (March Year-to-date)



Months of Inventory ² (March Year-to-date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	76	-42.0%	-42.9%	-56.3%	-37.2%	-3.8%	-14.6%
Dollar Volume	\$39,640,643	-44.7%	-42.1%	-67.8%	-9.8%	96.2%	131.9%
New Listings	151	-36.3%	-38.1%	-51.6%	-11.2%	65.9%	-4.4%
Active Listings	336	13.9%	22.6%	135.0%	226.2%	500.0%	4.3%
Sales to New Listings Ratio ¹	50.3	55.3	54.5	55.8	71.2	86.8	56.3
Months of Inventory ²	4.4	2.3	2.1	0.8	0.9	0.7	3.6
Average Price	\$521,587	-4.7%	1.2%	-26.2%	43.6%	103.9%	171.6%
Median Price	\$547,450	-1.9%	6.3%	-22.9%	56.0%	132.7%	214.6%
Sale to List Price Ratio ³	99.1	99.0	99.1	121.9	105.3	106.7	97.7
Median Days on Market	26.5	17.0	17.0	6.0	6.0	7.0	36.0

Year-to-date	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	223	-32.4%	-13.6%	-48.3%	-20.9%	16.8%	1.4%
Dollar Volume	\$114,590,991	-33.1%	-13.2%	-61.4%	12.3%	138.3%	177.6%
New Listings	482	-14.1%	-8.7%	-21.5%	29.2%	108.7%	9.0%
Active Listings ⁴	320	18.1%	32.2%	321.1%	293.4%	627.3%	8.7%
Sales to New Listings Ratio ⁵	46.3	58.8	48.9	70.2	75.6	82.7	49.8
Months of Inventory ⁶	4.3	2.5	2.8	0.5	0.9	0.7	4.0
Average Price	\$513,861	-1.1%	0.5%	-25.5%	42.0%	104.1%	173.8%
Median Price	\$525,000	-0.9%	3.4%	-23.1%	48.7%	123.3%	208.8%
Sale to List Price Ratio ⁷	98.7	98.5	98.5	124.4	105.5	106.8	97.6
Median Days on Market	28.0	20.5	16.0	6.0	6.0	8.0	35.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

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⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

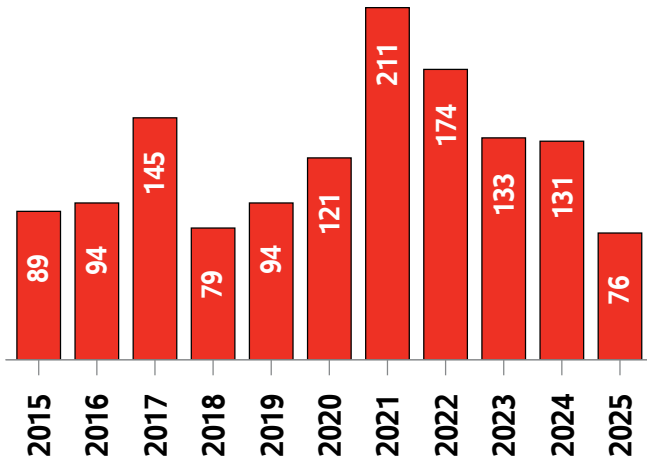
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

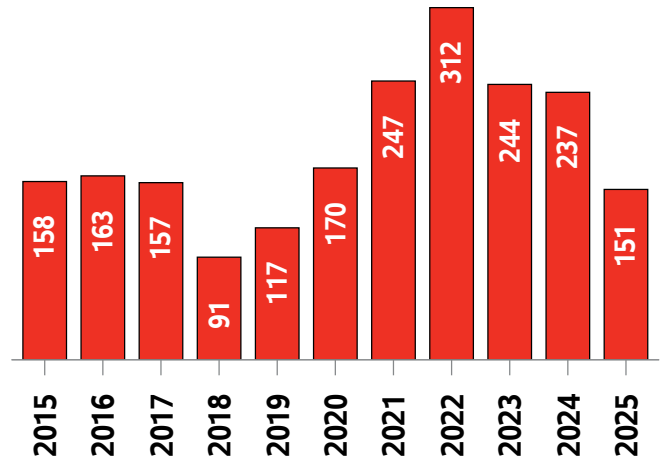
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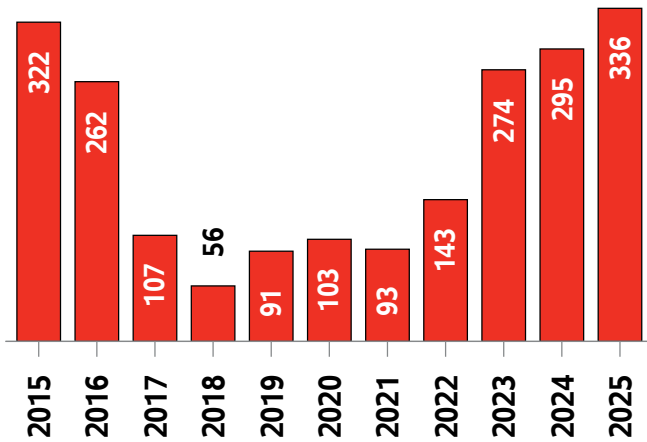
Sales Activity (March only)



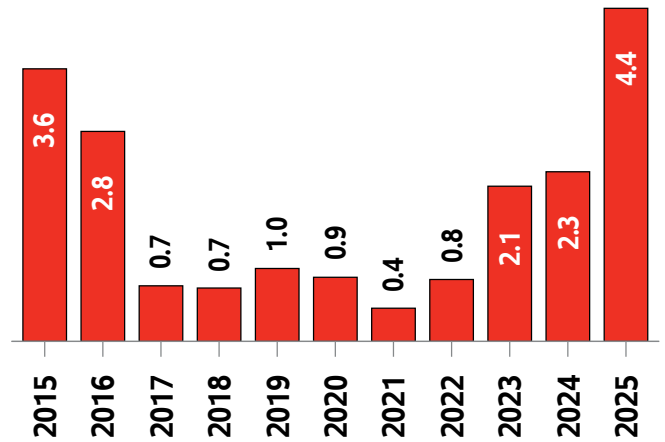
New Listings (March only)



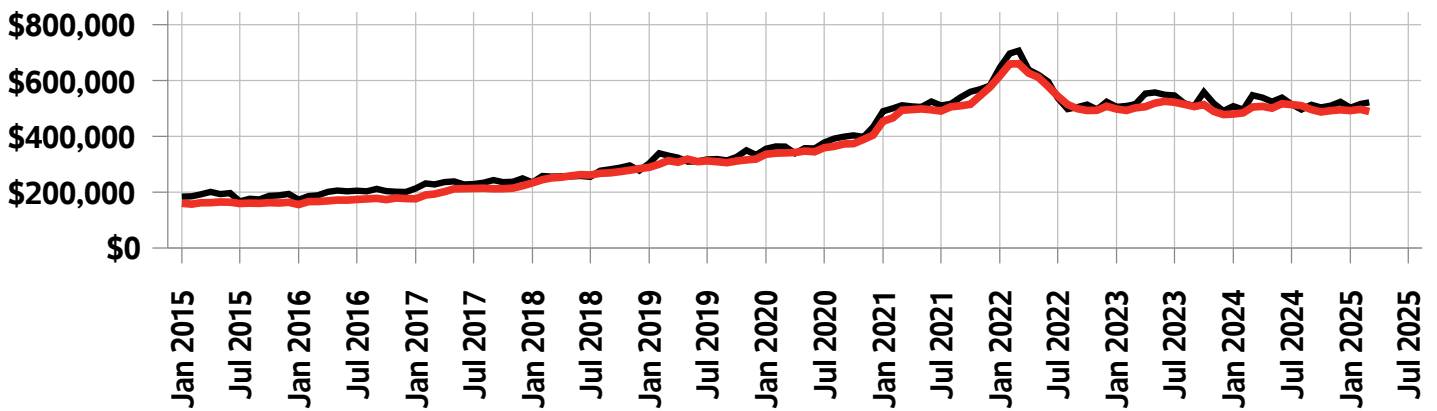
Active Listings (March only)



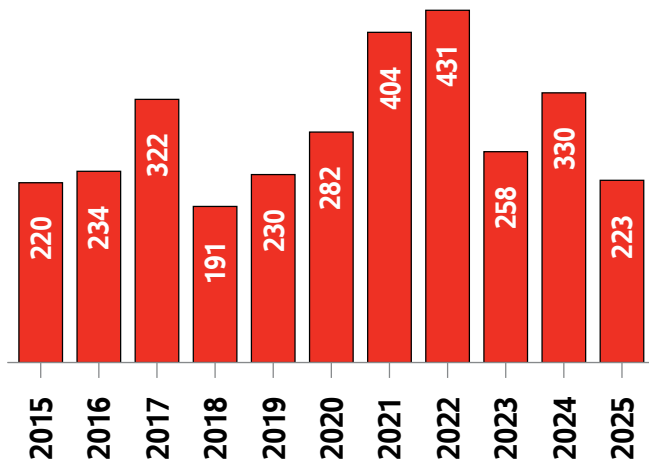
Months of Inventory (March only)



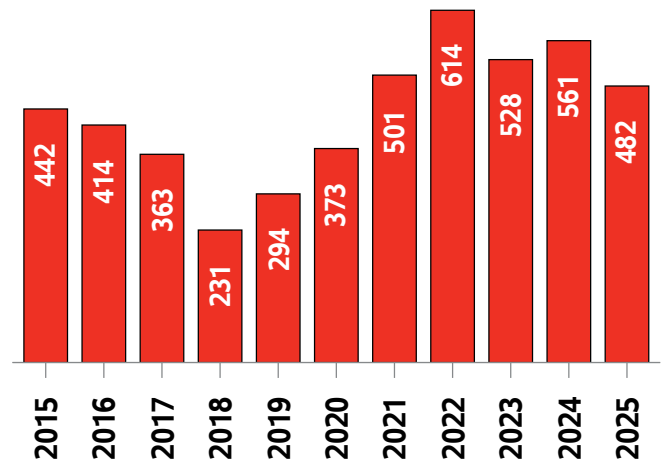
MLS® HPI Townhouse Benchmark Price and Average Price



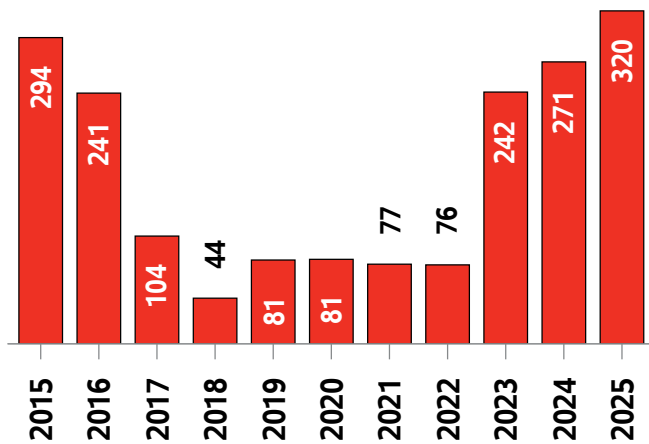
Sales Activity (March Year-to-date)



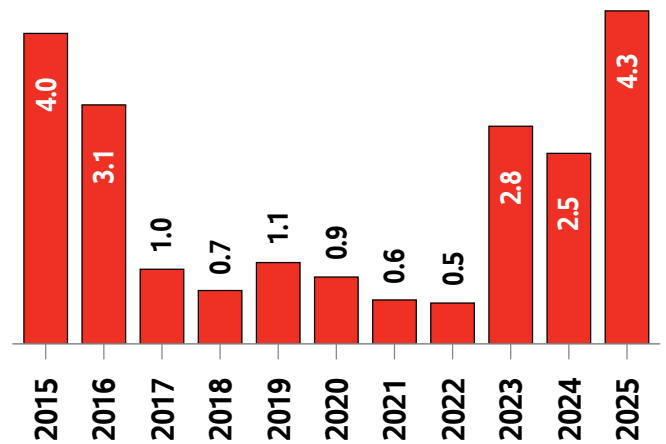
New Listings (March Year-to-date)



Active Listings ¹(March Year-to-date)



Months of Inventory ²(March Year-to-date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	41	-40.6%	-24.1%	-57.7%	-51.2%	-51.8%	-25.5%
Dollar Volume	\$14,548,201	-46.7%	-30.6%	-69.2%	-45.4%	-24.3%	73.4%
New Listings	83	-24.5%	7.8%	-41.5%	-7.8%	-17.8%	-21.0%
Active Listings	218	26.7%	129.5%	257.4%	179.5%	190.7%	-14.5%
Sales to New Listings Ratio ¹	49.4	62.7	70.1	68.3	93.3	84.2	52.4
Months of Inventory ²	5.3	2.5	1.8	0.6	0.9	0.9	4.6
Average Price	\$354,834	-10.3%	-8.7%	-27.2%	11.8%	56.9%	132.6%
Median Price	\$299,900	-16.7%	-15.5%	-33.4%	5.7%	53.0%	156.3%
Sale to List Price Ratio ³	97.2	97.8	98.0	120.5	101.9	104.1	97.0
Median Days on Market	25.0	26.0	20.0	7.0	10.0	10.0	50.0

Year-to-date	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	99	-36.1%	-25.6%	-58.8%	-62.2%	-43.1%	-16.8%
Dollar Volume	\$34,674,330	-42.4%	-30.2%	-68.9%	-58.4%	-6.7%	104.7%
New Listings	296	4.2%	48.7%	-3.3%	-12.2%	27.0%	6.5%
Active Listings ⁴	212	34.2%	131.3%	443.6%	158.5%	214.9%	-13.7%
Sales to New Listings Ratio ⁵	33.4	54.6	66.8	78.4	77.7	74.7	42.8
Months of Inventory ⁶	6.4	3.1	2.1	0.5	0.9	1.2	6.2
Average Price	\$350,246	-9.9%	-6.3%	-24.5%	10.0%	63.9%	146.1%
Median Price	\$299,000	-14.5%	-9.4%	-31.8%	2.4%	53.1%	155.8%
Sale to List Price Ratio ⁷	97.2	97.3	97.3	118.0	102.7	102.9	97.0
Median Days on Market	27.0	25.0	23.0	6.0	9.0	14.0	52.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

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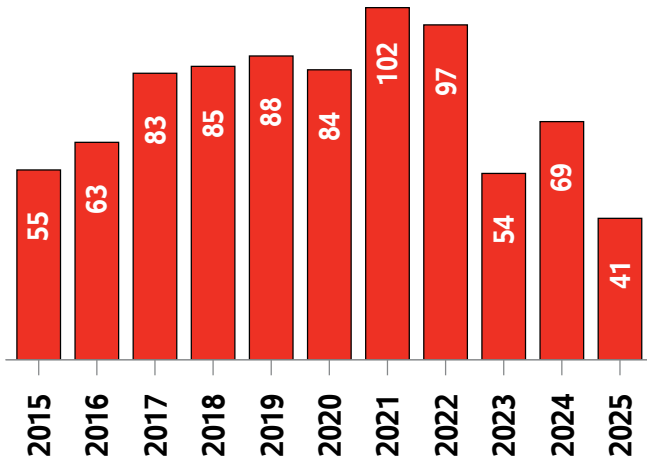
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

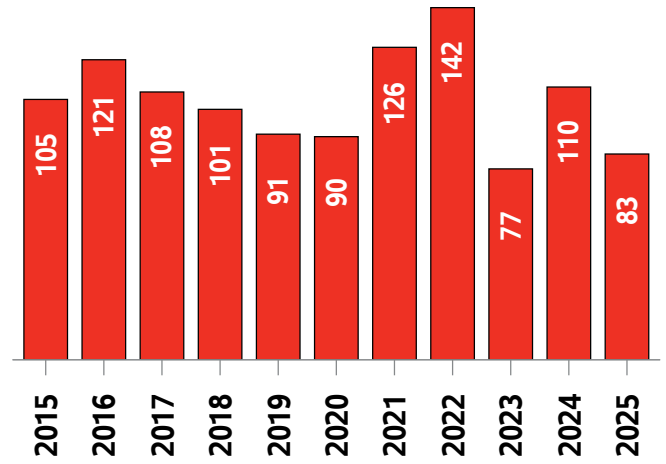
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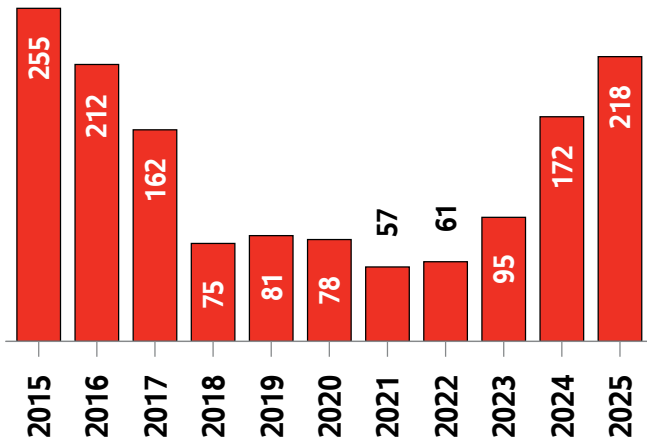
Sales Activity (March only)



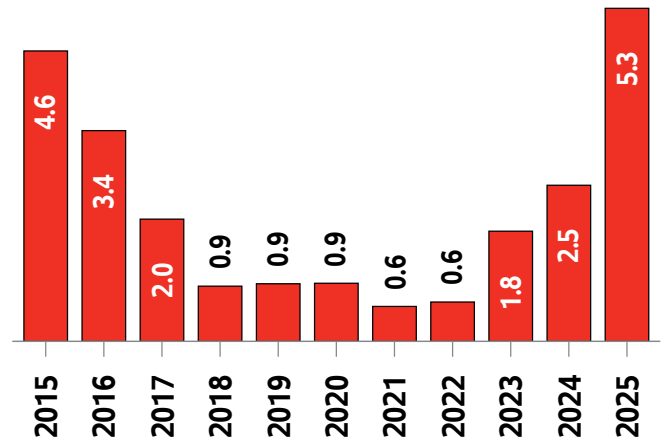
New Listings (March only)



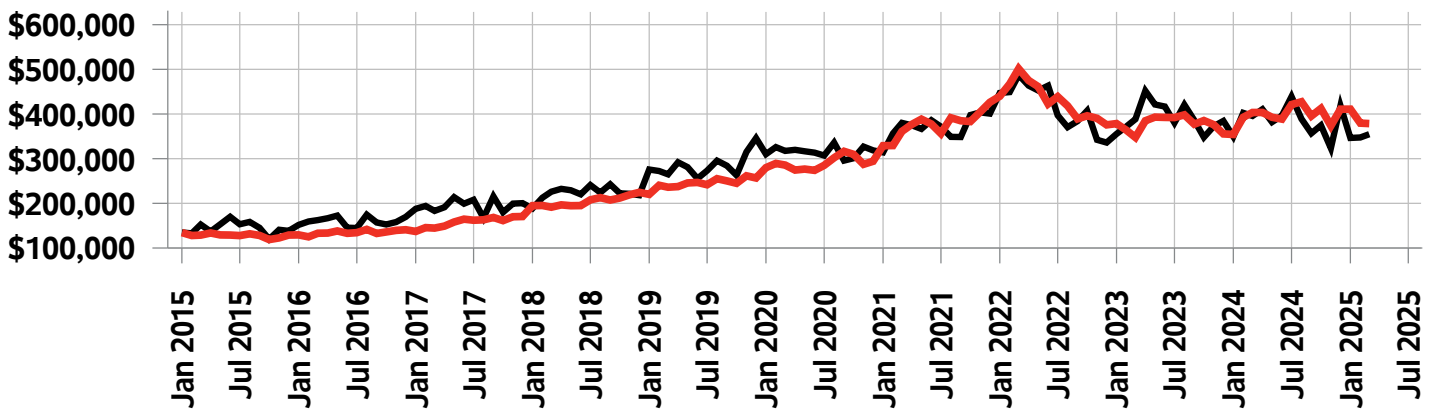
Active Listings (March only)



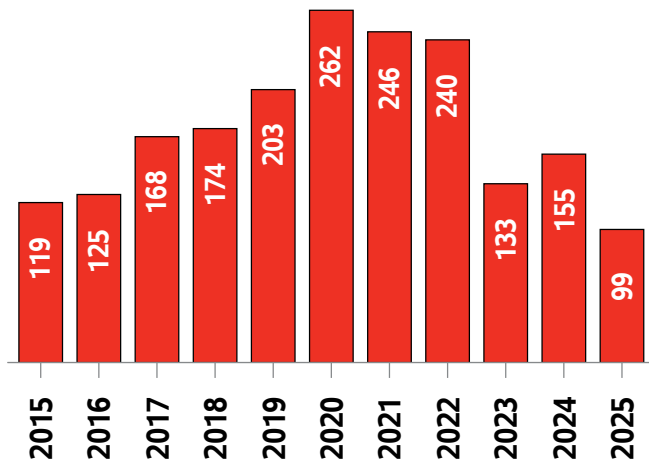
Months of Inventory (March only)



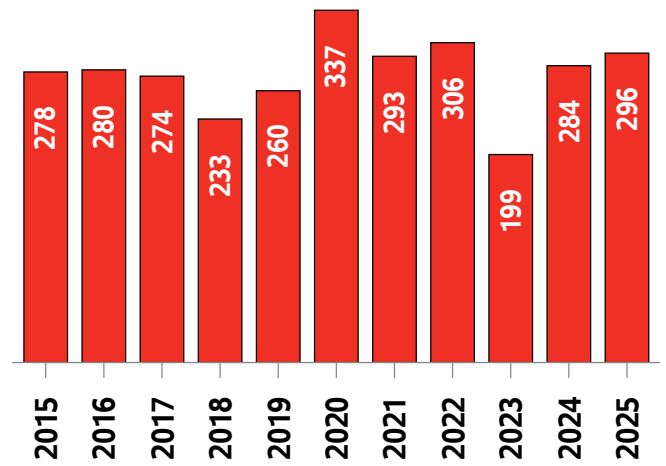
MLS® HPI Apartment Benchmark Price and Average Price



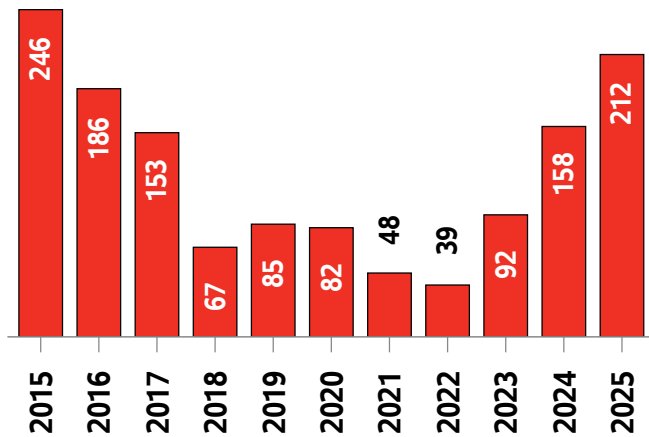
Sales Activity (March Year-to-date)



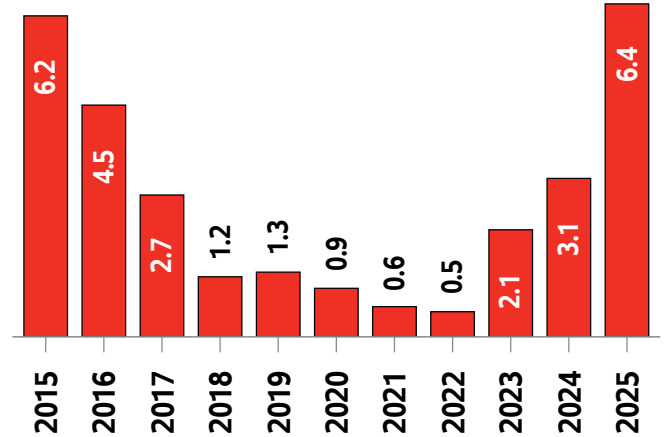
New Listings (March Year-to-date)



Active Listings ¹ (March Year-to-date)



Months of Inventory ² (March Year-to-date)



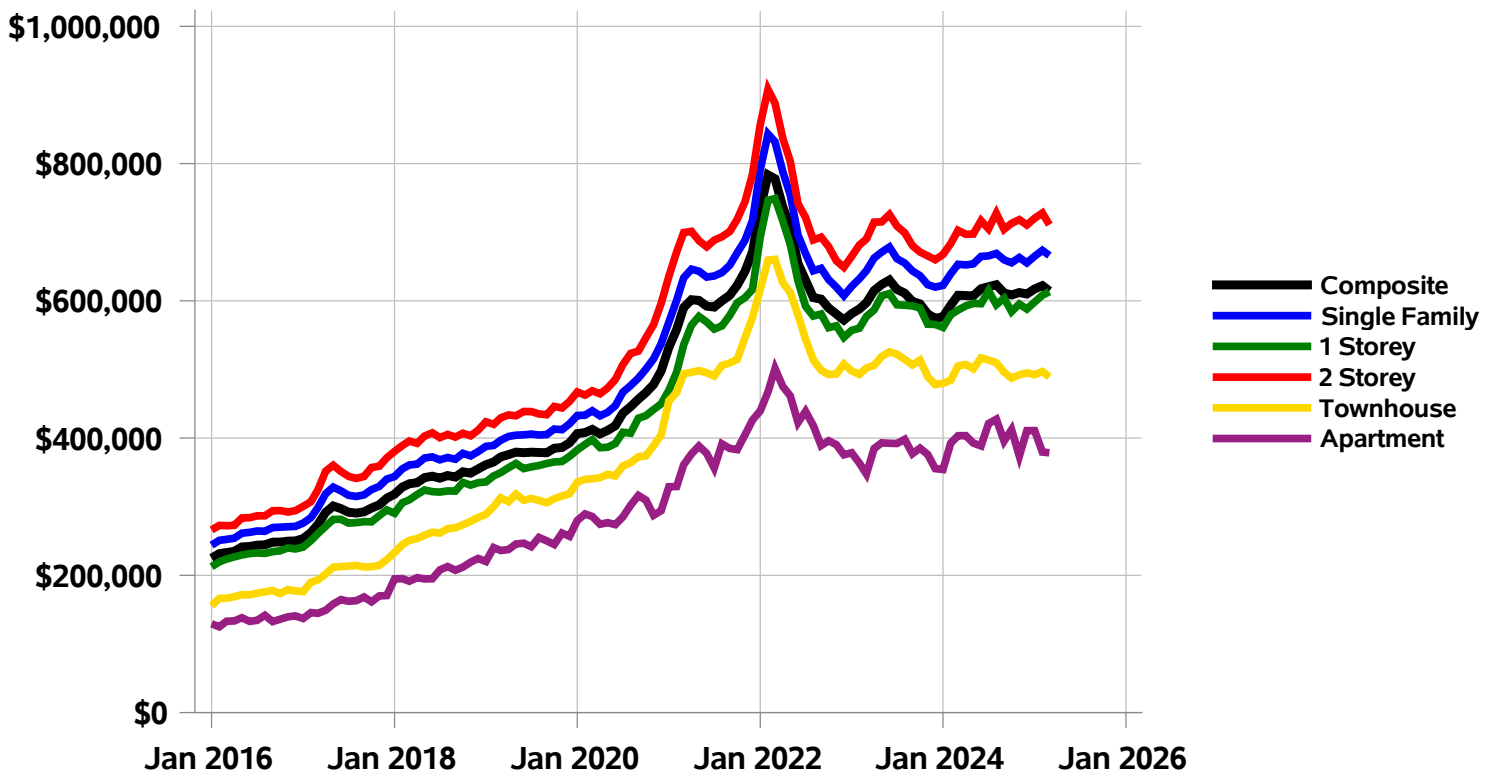
¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

MLS® Home Price Index Benchmark Price

Benchmark Type:	March 2025	percentage change vs.					
		1 month ago	3 months ago	6 months ago	12 months ago	3 years ago	5 years ago
Composite	\$614,300	-1.3	0.7	0.5	1.0	-21.0	48.8
Single Family	\$666,100	-1.1	1.6	1.0	2.0	-19.9	51.5
One Storey	\$613,300	0.9	4.3	1.6	4.6	-18.1	54.2
Two Storey	\$710,900	-2.3	0.1	1.0	1.2	-19.9	51.6
Townhouse	\$489,100	-1.6	-1.2	-1.4	-3.1	-25.9	43.6
Apartment	\$378,600	-0.3	-7.8	-4.3	-6.1	-24.5	32.5

MLS® HPI Benchmark Price



Composite 

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1316
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	10
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers

Single Family 

Features	Value
Above Ground Bedrooms	3
Age Category	51 to 99
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1400
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	5933
Number of Fireplaces	0
Total Number Of Rooms	11
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

1 Storey 🏠

Features	Value
Above Ground Bedrooms	3
Age Category	51 to 99
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1146
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	6594
Number of Fireplaces	0
Total Number Of Rooms	11
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

2 Storey 🏠

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1650
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	5584
Number of Fireplaces	1
Total Number Of Rooms	11
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

Townhouse 

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Attached Specification	Row
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1260
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	10
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers

Apartment 

Features	Value
Above Ground Bedrooms	2
Age Category	31 to 50
Attached Specification	Row
Bedrooms	2
Below Ground Bedrooms	0
Exterior Walls	Masonry
Freshwater Supply	Municipal waterworks
Full Bathrooms	1
Gross Living Area (Above Ground; in sq. ft.)	960
Half Bathrooms	0
Heating Fuel	Electricity
Number of Fireplaces	0
Total Number Of Rooms	7
Type Of Foundation	Poured concrete
Wastewater Disposal	Municipal sewers

Actual	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	344	-35.5%	-32.0%	-57.2%	-42.8%	-42.3%	-38.6%
Dollar Volume	\$220,445,606	-35.1%	-29.9%	-66.3%	-18.2%	-1.2%	48.4%
New Listings	765	-14.3%	-2.0%	-41.6%	-17.4%	3.4%	-28.3%
Active Listings	1,465	25.6%	63.9%	152.2%	56.2%	114.5%	-16.3%
Sales to New Listings Ratio ¹	45.0	59.7	64.8	61.4	64.9	80.5	52.5
Months of Inventory ²	4.3	2.2	1.8	0.7	1.6	1.1	3.1
Average Price	\$640,830	0.6%	3.1%	-21.3%	43.0%	71.2%	141.5%
Median Price	\$593,000	-2.9%	2.2%	-24.0%	39.6%	70.5%	144.0%
Sale to List Price Ratio ³	98.5	99.2	98.7	121.1	104.9	104.0	98.0
Median Days on Market	21.0	14.0	14.0	6.0	7.0	9.0	26.0

Year-to-date	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	942	-27.3%	-13.5%	-50.0%	-36.9%	-25.6%	-25.4%
Dollar Volume	\$600,193,485	-25.6%	-9.2%	-60.8%	-10.5%	30.9%	86.1%
New Listings	2,249	0.3%	17.3%	-15.9%	-1.1%	27.3%	-13.5%
Active Listings ⁴	1,350	25.8%	57.0%	284.3%	67.4%	115.0%	-13.6%
Sales to New Listings Ratio ⁵	41.9	57.8	56.8	70.4	65.6	71.6	48.6
Months of Inventory ⁶	4.3	2.5	2.4	0.6	1.6	1.5	3.7
Average Price	\$637,148	2.4%	5.0%	-21.5%	41.7%	75.9%	149.5%
Median Price	\$589,950	-0.8%	2.6%	-24.0%	38.8%	76.1%	151.0%
Sale to List Price Ratio ⁷	98.2	98.8	97.9	122.6	104.3	103.4	97.9
Median Days on Market	22.0	18.0	15.0	6.0	7.0	10.0	27.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

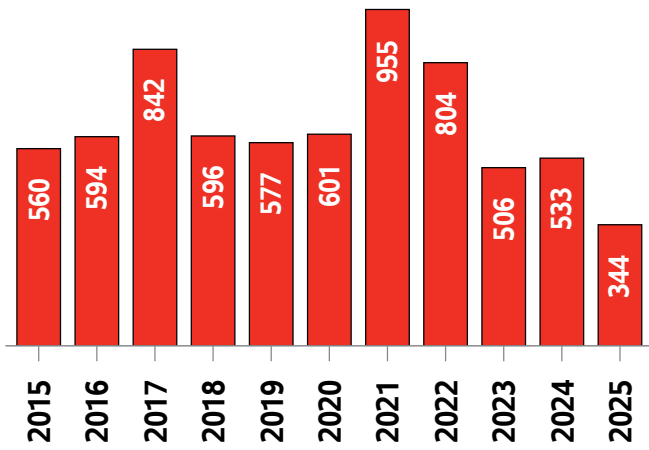
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

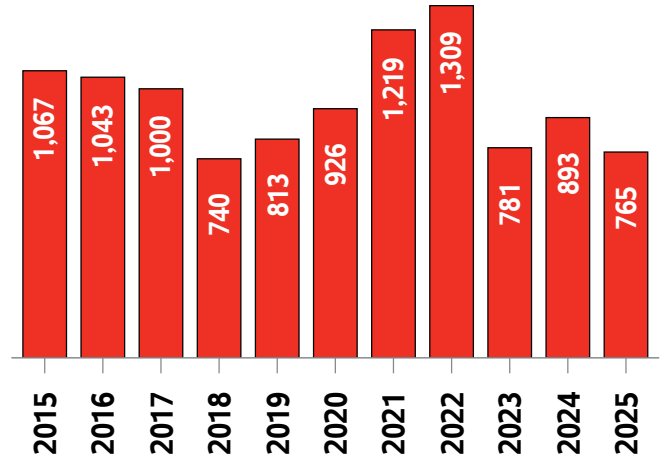
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

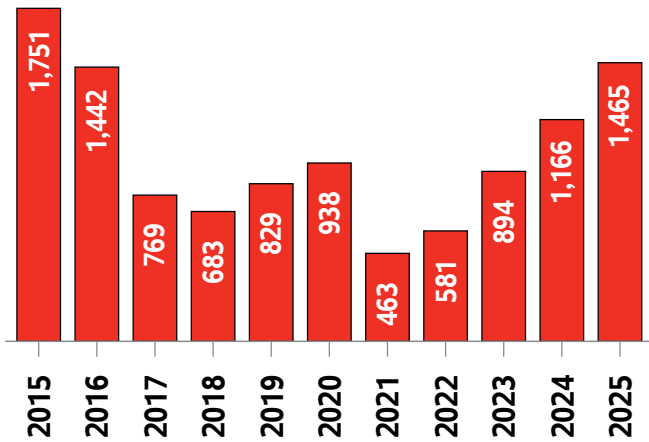
Sales Activity (March only)



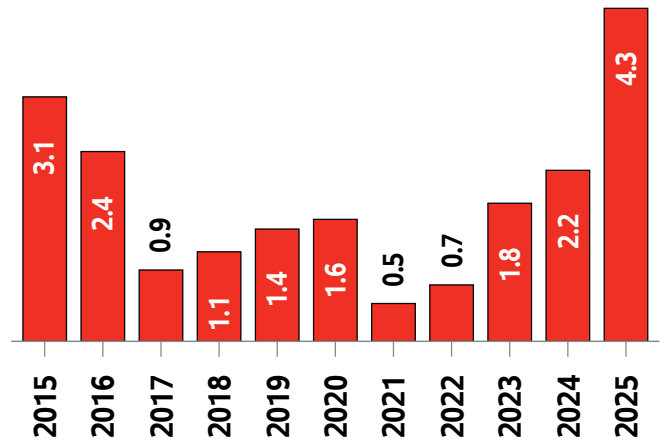
New Listings (March only)



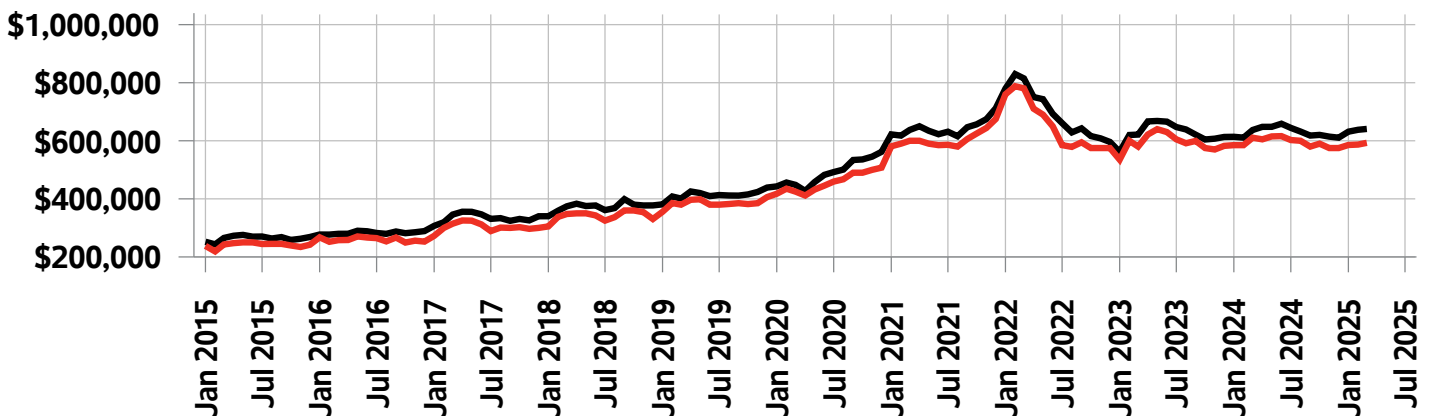
Active Listings (March only)



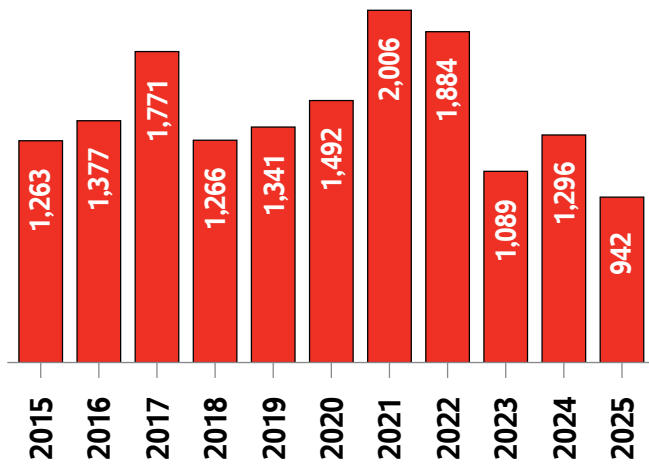
Months of Inventory (March only)



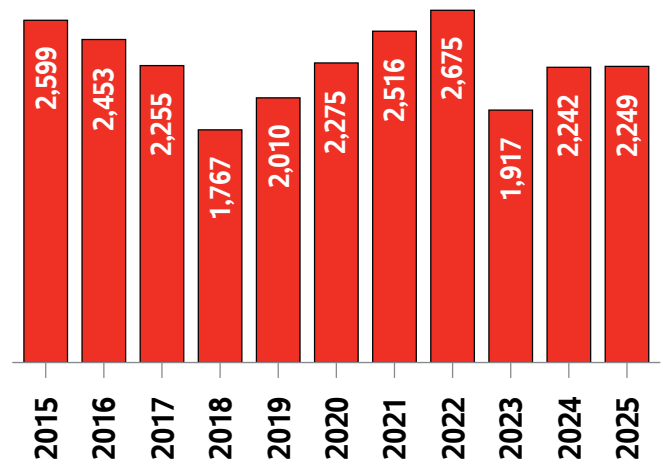
Average Price and Median Price



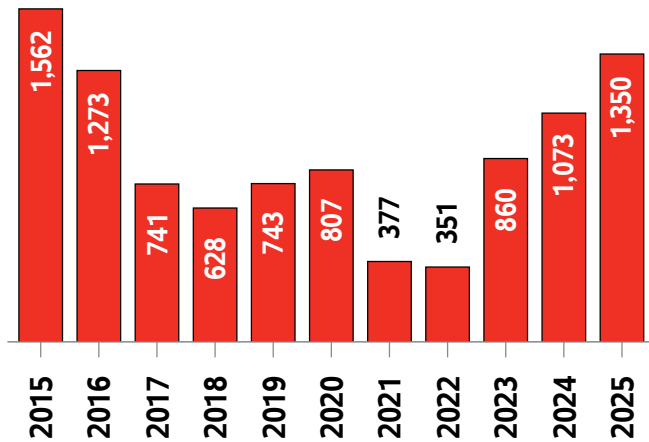
Sales Activity (March Year-to-date)



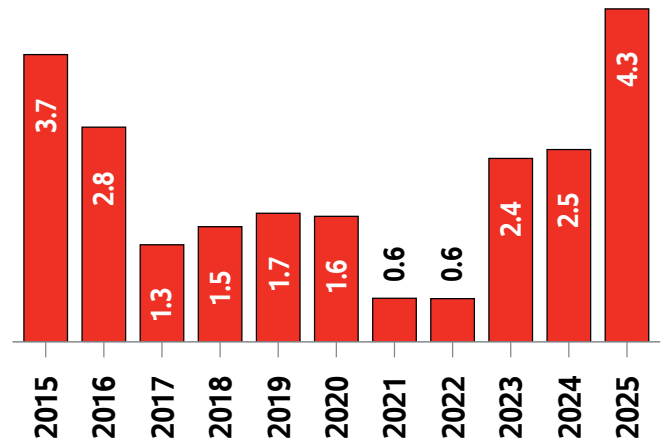
New Listings (March Year-to-date)



Active Listings ¹ (March Year-to-date)



Months of Inventory ² (March Year-to-date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	2	—	100.0%	-33.3%	-33.3%	-50.0%	100.0%
Dollar Volume	\$1,345,000	—	113.5%	-45.1%	-41.6%	-40.6%	392.7%
New Listings	2	100.0%	0.0%	-33.3%	-33.3%	-33.3%	0.0%
Active Listings	4	0.0%	300.0%	—	0.0%	-42.9%	-50.0%
Sales to New Listings Ratio ¹	100.0	—	50.0	100.0	100.0	133.3	50.0
Months of Inventory ²	2.0	—	1.0	0.0	1.3	1.8	8.0
Average Price	\$672,500	—	6.7%	-17.7%	-12.5%	18.8%	146.3%
Median Price	\$672,500	—	6.7%	-19.7%	-0.3%	3.1%	146.3%
Sale to List Price Ratio ³	95.9	—	94.0	109.7	95.1	99.8	91.0
Median Days on Market	133.0	—	169.0	11.0	33.0	12.0	58.0

Year-to-date	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	2	100.0%	100.0%	-66.7%	-66.7%	-66.7%	-60.0%
Dollar Volume	\$1,345,000	151.4%	113.5%	-77.7%	-63.3%	-69.0%	15.0%
New Listings	4	33.3%	100.0%	-20.0%	-33.3%	-20.0%	-50.0%
Active Listings ⁴	5	25.0%	400.0%	—	-16.7%	-34.8%	-44.4%
Sales to New Listings Ratio ⁵	50.0	33.3	50.0	120.0	100.0	120.0	62.5
Months of Inventory ⁶	7.5	12.0	3.0	0.0	3.0	3.8	5.4
Average Price	\$672,500	25.7%	6.7%	-33.1%	10.2%	-7.0%	187.4%
Median Price	\$672,500	25.7%	6.7%	-24.8%	28.1%	0.7%	163.7%
Sale to List Price Ratio ⁷	95.9	97.3	94.0	110.6	95.5	97.7	90.3
Median Days on Market	133.0	131.0	169.0	13.5	34.5	12.0	56.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

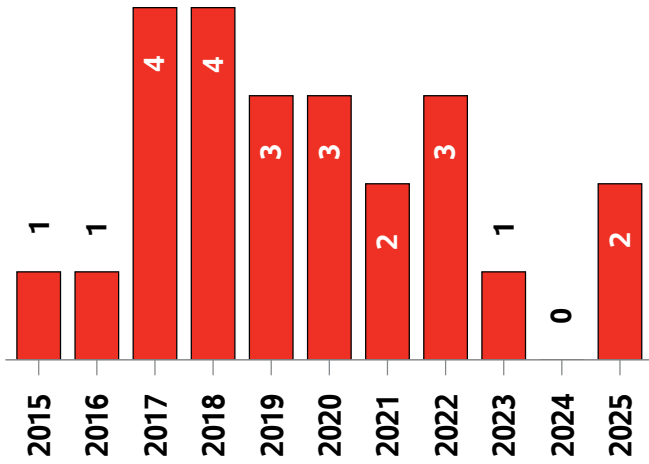
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

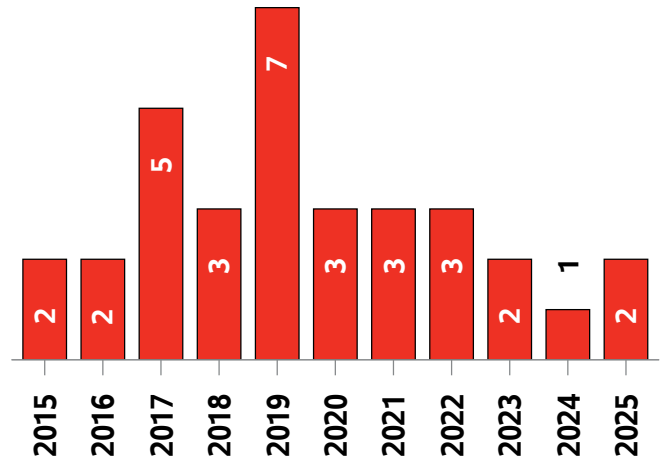
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

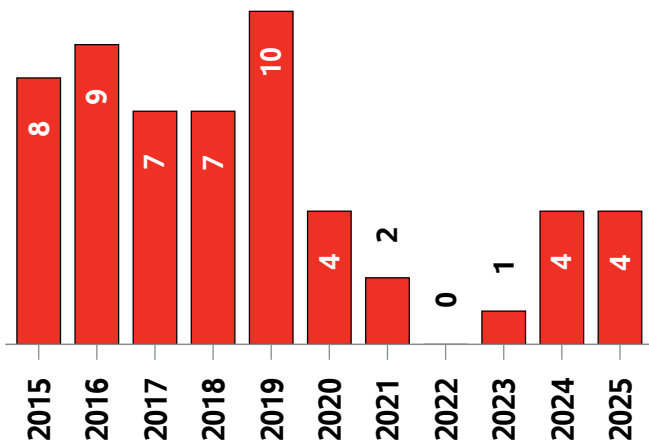
Sales Activity (March only)



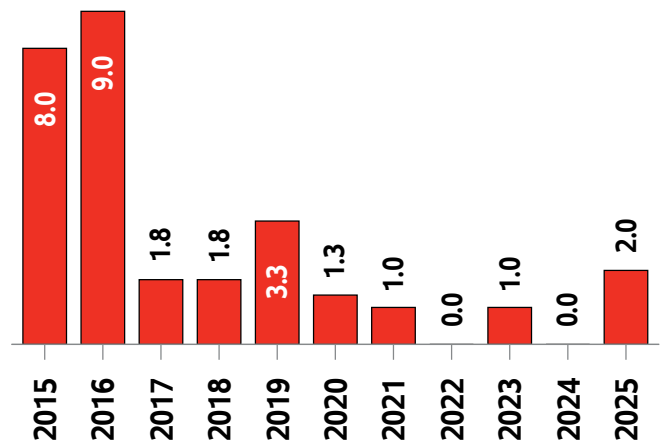
New Listings (March only)



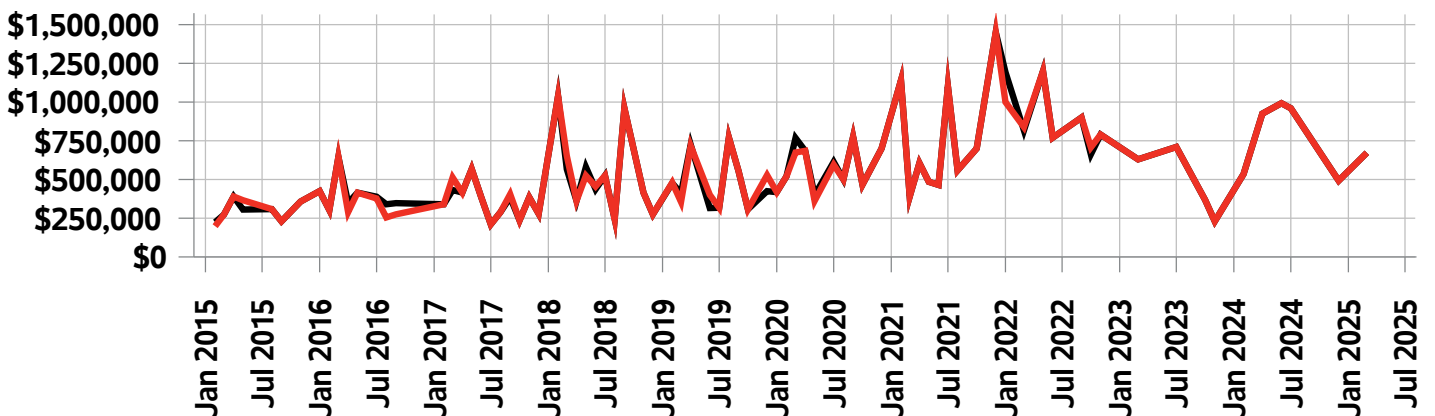
Active Listings (March only)



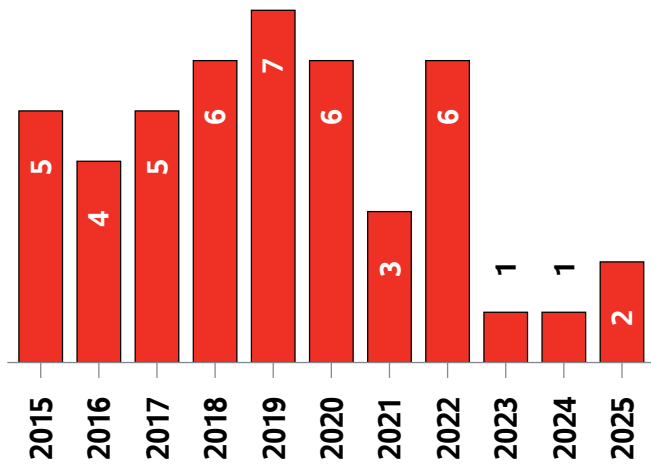
Months of Inventory (March only)



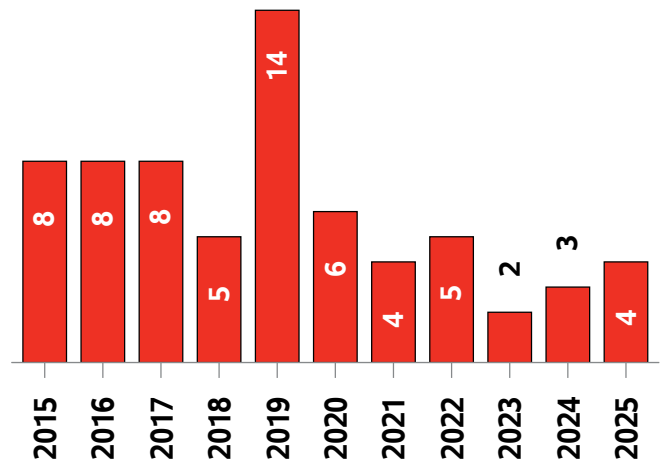
Average Price and Median Price



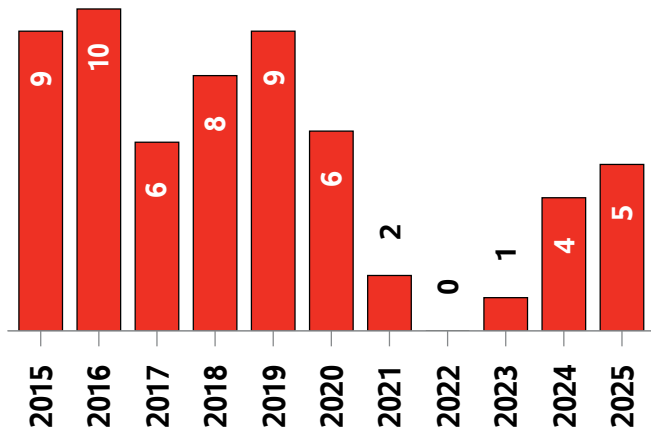
Sales Activity (March Year-to-date)



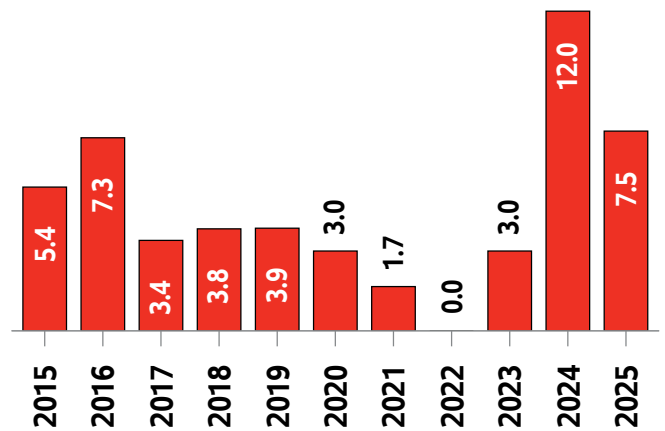
New Listings (March Year-to-date)



Active Listings ¹ (March Year-to-date)



Months of Inventory ² (March Year-to-date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	6	-81.8%	-80.6%	-81.8%	-71.4%	-76.9%	-62.5%
Dollar Volume	\$3,487,400	-82.2%	-84.4%	-87.3%	-61.2%	-64.4%	-14.9%
New Listings	47	-14.5%	-7.8%	-2.1%	6.8%	23.7%	-20.3%
Active Listings	110	10.0%	14.6%	266.7%	32.5%	59.4%	-32.5%
Sales to New Listings Ratio ¹	12.8	60.0	60.8	68.8	47.7	68.4	27.1
Months of Inventory ²	18.3	3.0	3.1	0.9	4.0	2.7	10.2
Average Price	\$581,233	-1.8%	-19.4%	-30.2%	35.9%	54.3%	126.8%
Median Price	\$597,500	-0.6%	-14.6%	-23.9%	46.8%	57.9%	178.2%
Sale to List Price Ratio ³	97.5	99.5	96.3	112.4	102.5	98.7	96.9
Median Days on Market	43.5	28.0	48.0	8.0	9.0	19.0	65.5

Year-to-date	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	28	-57.6%	-42.9%	-63.2%	-61.1%	-52.5%	-50.0%
Dollar Volume	\$18,020,528	-55.2%	-46.4%	-71.8%	-41.5%	-19.8%	30.7%
New Listings	117	-7.9%	-4.1%	20.6%	-6.4%	39.3%	-10.0%
Active Listings ⁴	89	-1.1%	-5.0%	298.5%	17.6%	31.5%	-38.9%
Sales to New Listings Ratio ⁵	23.9	52.0	40.2	78.4	57.6	70.2	43.1
Months of Inventory ⁶	9.5	4.1	5.7	0.9	3.2	3.4	7.8
Average Price	\$643,590	5.5%	-6.2%	-23.5%	50.5%	69.0%	161.5%
Median Price	\$647,500	9.7%	-1.9%	-16.5%	56.4%	72.7%	175.4%
Sale to List Price Ratio ⁷	98.2	98.2	96.2	110.3	99.3	98.6	96.0
Median Days on Market	36.0	41.0	44.0	8.0	22.0	20.0	71.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

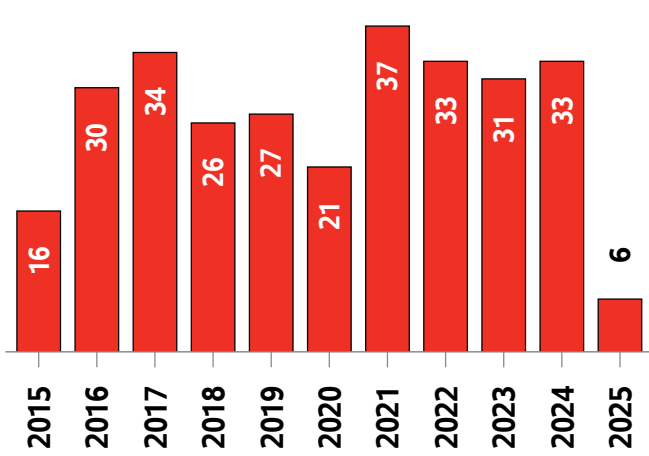
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

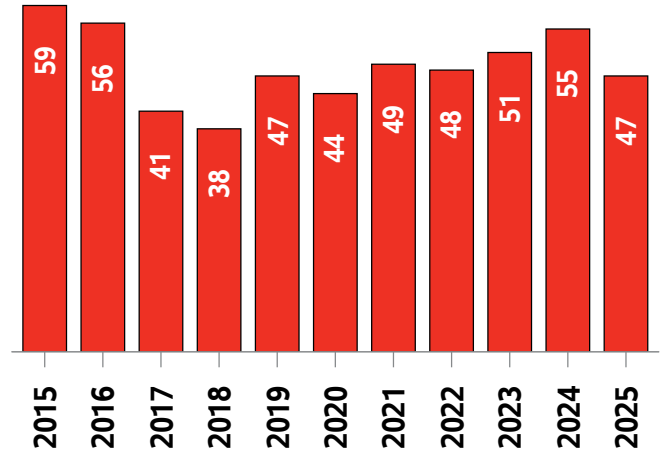
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

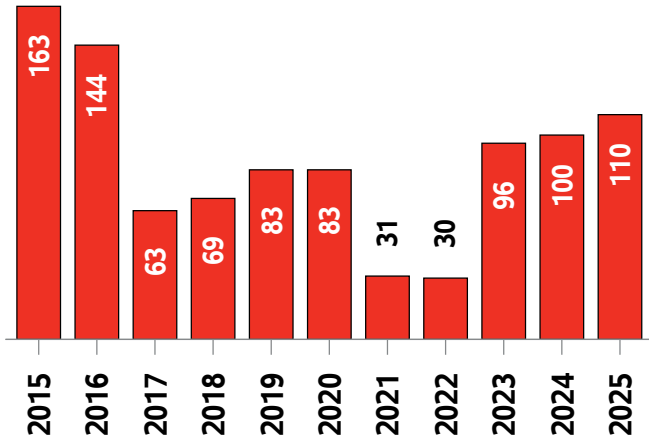
Sales Activity (March only)



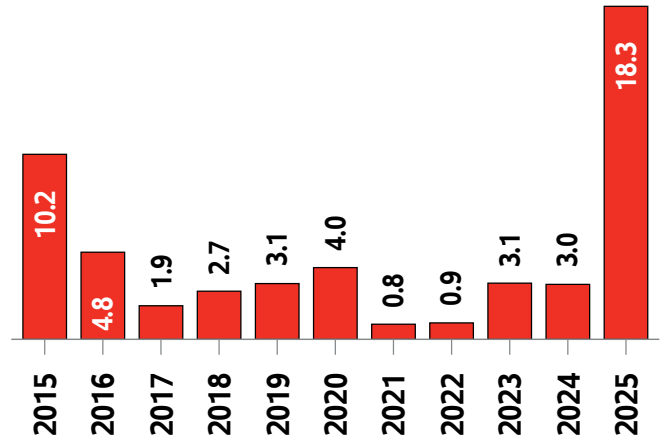
New Listings (March only)



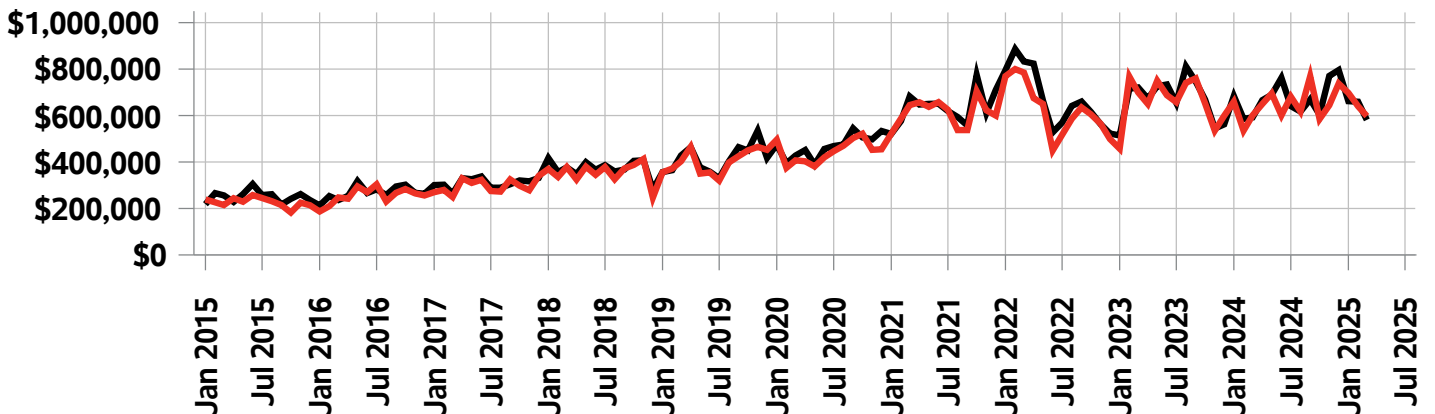
Active Listings (March only)



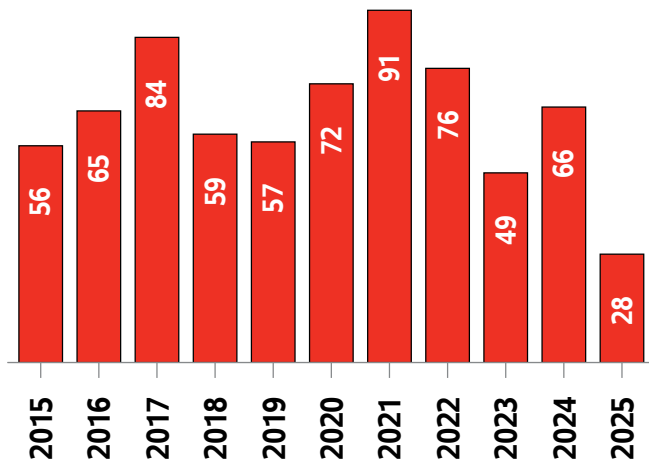
Months of Inventory (March only)



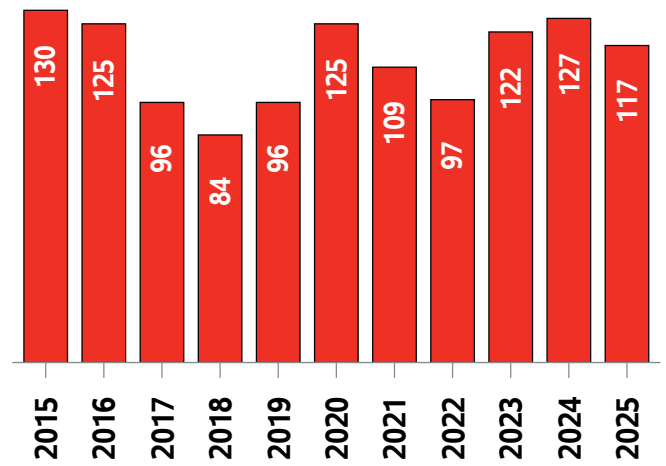
Average Price and Median Price



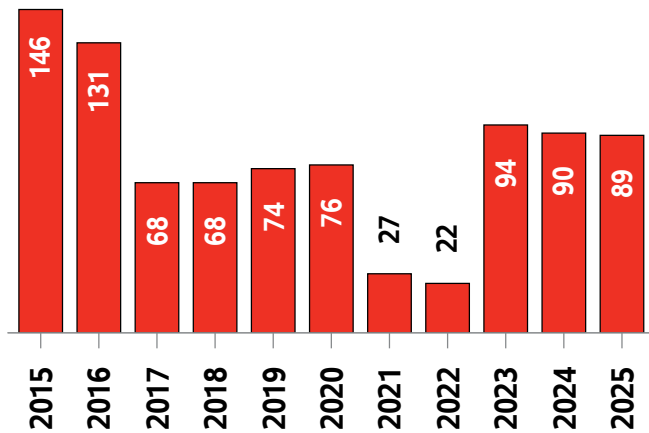
Sales Activity (March Year-to-date)



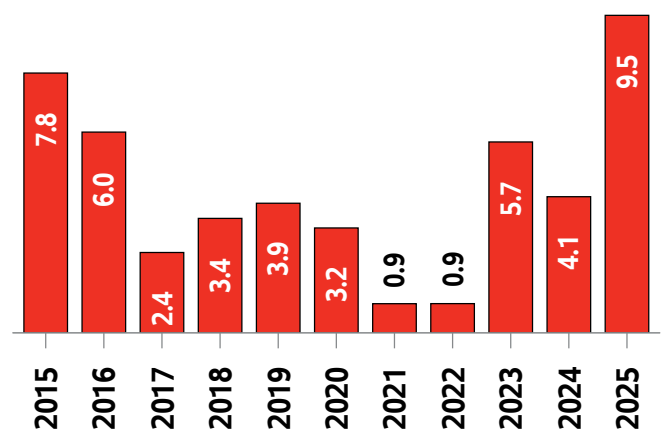
New Listings (March Year-to-date)



Active Listings ¹ (March Year-to-date)



Months of Inventory ² (March Year-to-date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	30	-31.8%	-33.3%	-41.2%	50.0%	20.0%	-14.3%
Dollar Volume	\$24,484,380	-28.1%	-38.0%	-56.2%	121.6%	84.7%	103.5%
New Listings	100	7.5%	58.7%	56.3%	85.2%	75.4%	58.7%
Active Listings	244	31.2%	117.9%	741.4%	123.9%	180.5%	45.2%
Sales to New Listings Ratio ¹	30.0	47.3	71.4	79.7	37.0	43.9	55.6
Months of Inventory ²	8.1	4.2	2.5	0.6	5.5	3.5	4.8
Average Price	\$816,146	5.5%	-7.0%	-25.6%	47.8%	53.9%	137.4%
Median Price	\$810,000	8.7%	7.3%	-15.8%	52.1%	43.9%	175.5%
Sale to List Price Ratio ³	97.2	98.8	96.4	117.1	100.9	101.6	96.2
Median Days on Market	34.0	14.5	24.0	7.0	9.5	10.0	63.0

Year-to-date	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	74	-22.9%	-10.8%	-36.2%	7.2%	7.2%	19.4%
Dollar Volume	\$62,336,540	-14.2%	-5.9%	-46.9%	85.6%	92.4%	223.5%
New Listings	253	9.1%	39.8%	72.1%	90.2%	114.4%	54.3%
Active Listings ⁴	215	26.5%	88.0%	633.0%	110.1%	182.9%	27.0%
Sales to New Listings Ratio ⁵	29.2	41.4	45.9	78.9	51.9	58.5	37.8
Months of Inventory ⁶	8.7	5.3	4.1	0.8	4.4	3.3	8.2
Average Price	\$842,386	11.4%	5.5%	-16.7%	73.1%	79.4%	171.0%
Median Price	\$802,500	8.2%	10.7%	-13.4%	70.0%	64.8%	184.1%
Sale to List Price Ratio ⁷	98.0	98.1	96.3	114.1	101.1	100.1	96.5
Median Days on Market	34.0	16.0	25.0	7.0	13.0	23.0	66.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

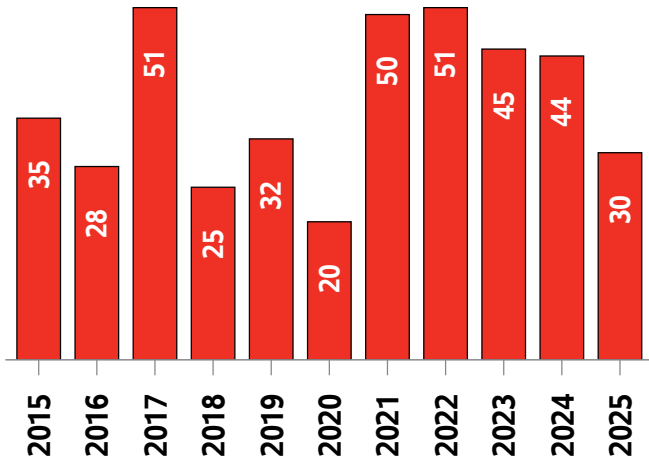
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

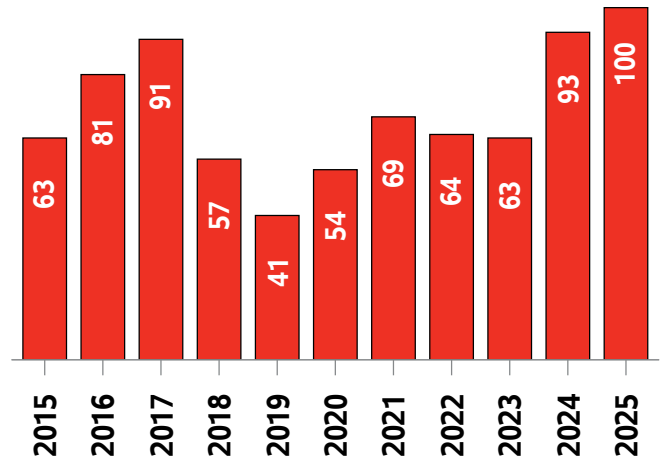
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

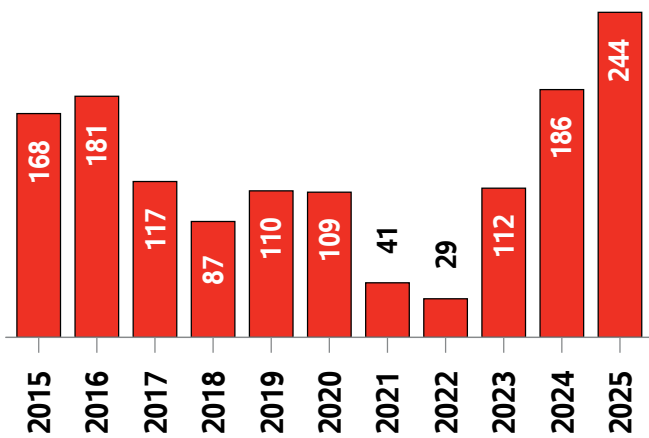
Sales Activity (March only)



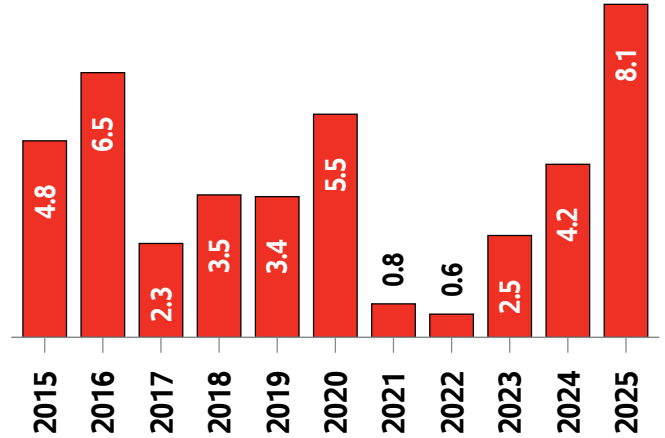
New Listings (March only)



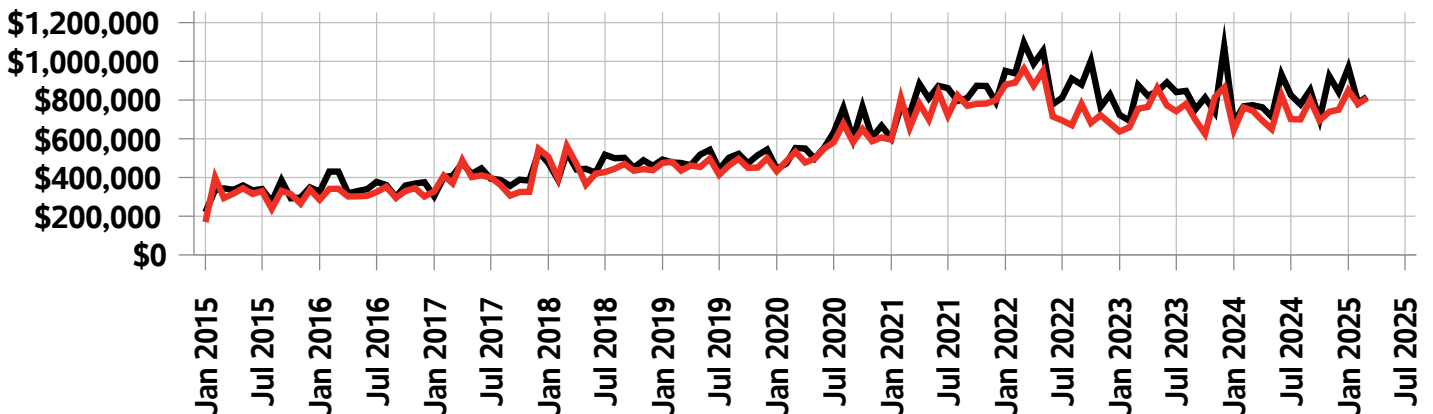
Active Listings (March only)



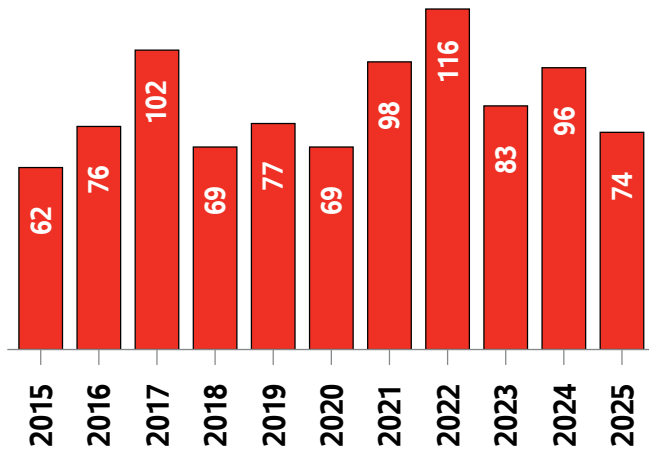
Months of Inventory (March only)



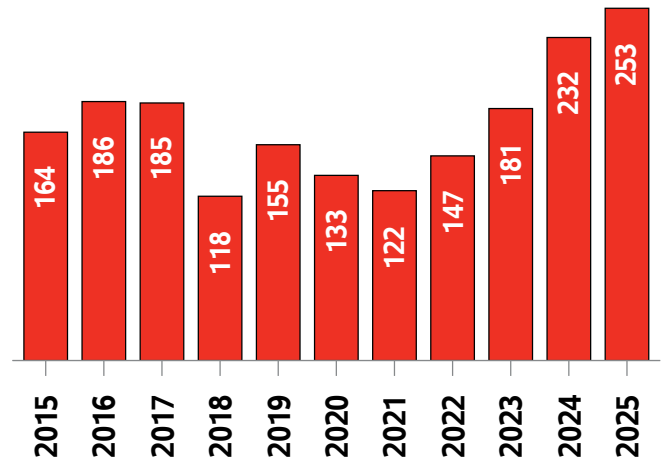
Average Price and Median Price



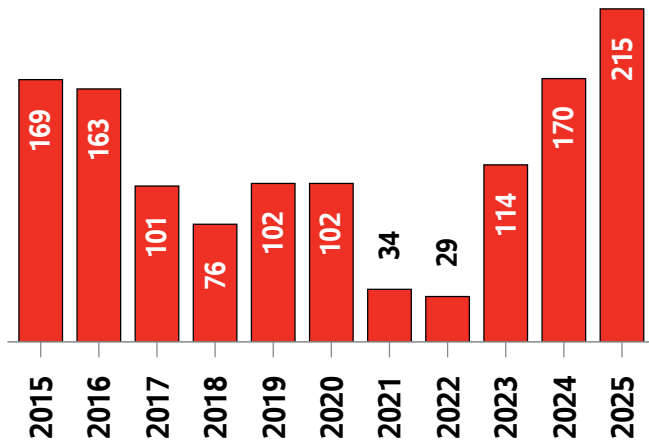
Sales Activity (March Year-to-date)



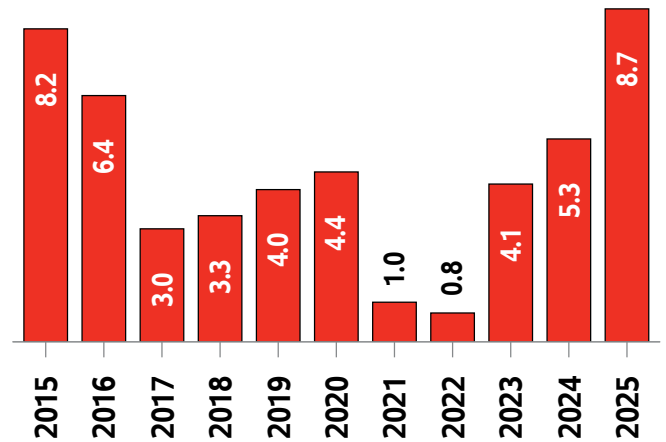
New Listings (March Year-to-date)



Active Listings ¹(March Year-to-date)



Months of Inventory ²(March Year-to-date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	33	-31.3%	10.0%	-17.5%	3.1%	22.2%	26.9%
Dollar Volume	\$20,879,399	-36.0%	13.1%	-40.6%	58.0%	104.9%	211.4%
New Listings	73	-9.9%	32.7%	-8.8%	49.0%	73.8%	30.4%
Active Listings	137	9.6%	52.2%	101.5%	26.9%	90.3%	5.4%
Sales to New Listings Ratio ¹	45.2	59.3	54.5	50.0	65.3	64.3	46.4
Months of Inventory ²	4.2	2.6	3.0	1.7	3.4	2.7	5.0
Average Price	\$632,709	-7.0%	2.8%	-28.0%	53.2%	67.6%	145.3%
Median Price	\$590,000	-9.2%	-2.5%	-30.0%	43.9%	61.7%	181.0%
Sale to List Price Ratio ³	97.4	98.3	96.2	120.9	102.7	99.8	97.6
Median Days on Market	19.0	26.5	31.0	6.0	8.0	11.0	40.0

Year-to-date	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	77	-26.0%	4.1%	-28.7%	-12.5%	13.2%	24.2%
Dollar Volume	\$51,376,911	-25.3%	10.4%	-41.9%	26.1%	125.3%	246.2%
New Listings	197	3.1%	25.5%	18.0%	18.7%	97.0%	38.7%
Active Listings ⁴	123	5.7%	41.9%	142.8%	30.4%	97.3%	5.1%
Sales to New Listings Ratio ⁵	39.1	54.5	47.1	64.7	53.0	68.0	43.7
Months of Inventory ⁶	4.8	3.4	3.5	1.4	3.2	2.8	5.7
Average Price	\$667,233	0.8%	6.1%	-18.5%	44.1%	99.0%	178.8%
Median Price	\$645,000	3.4%	15.2%	-19.6%	47.3%	99.1%	190.5%
Sale to List Price Ratio ⁷	97.2	98.4	96.0	117.1	100.5	99.8	97.6
Median Days on Market	28.0	27.5	28.5	6.0	16.5	19.0	38.5

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

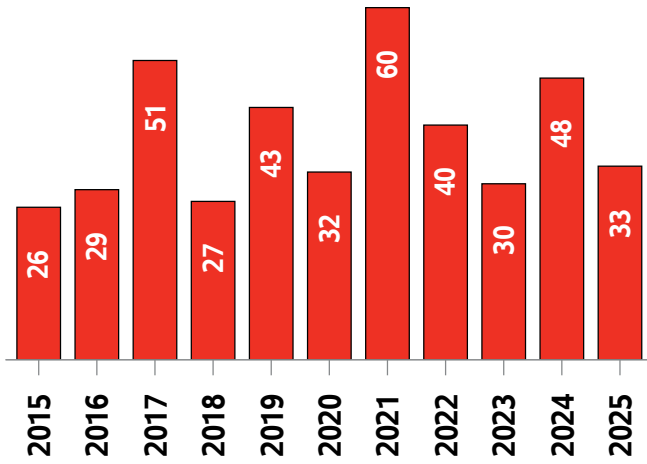
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

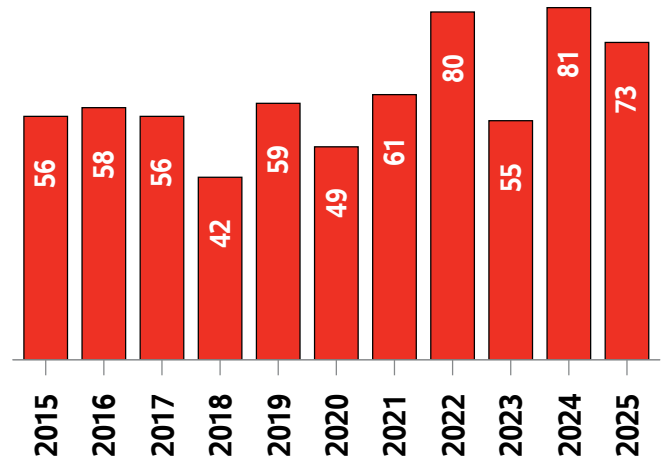
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

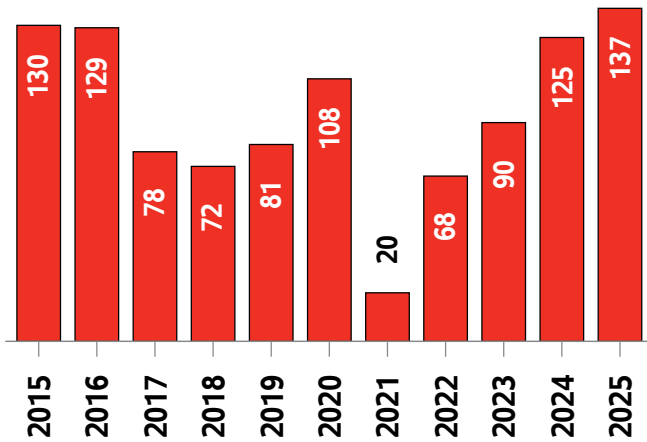
Sales Activity (March only)



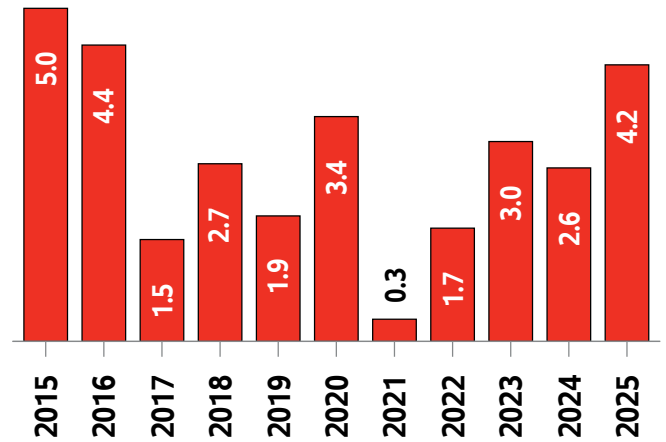
New Listings (March only)



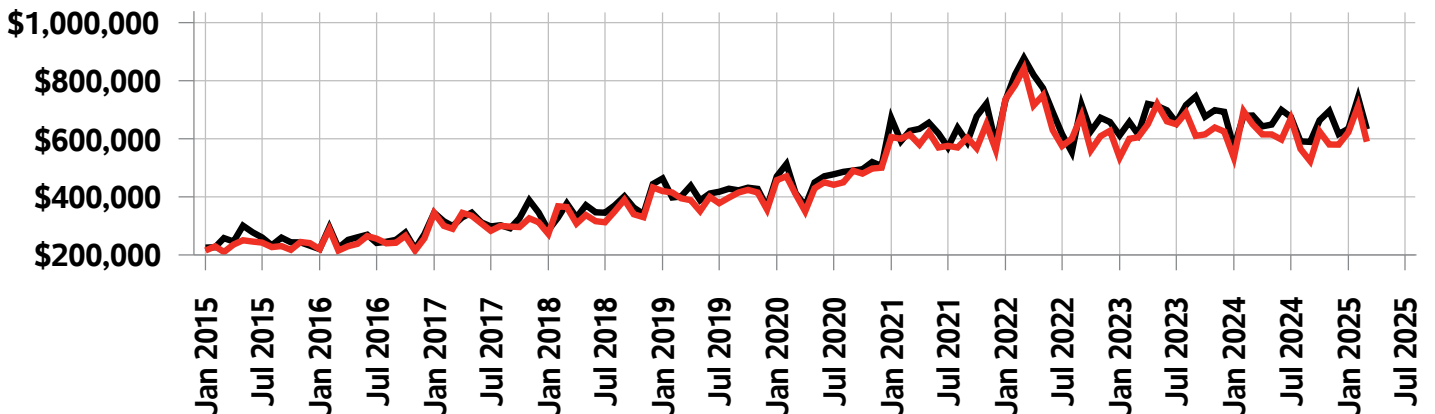
Active Listings (March only)



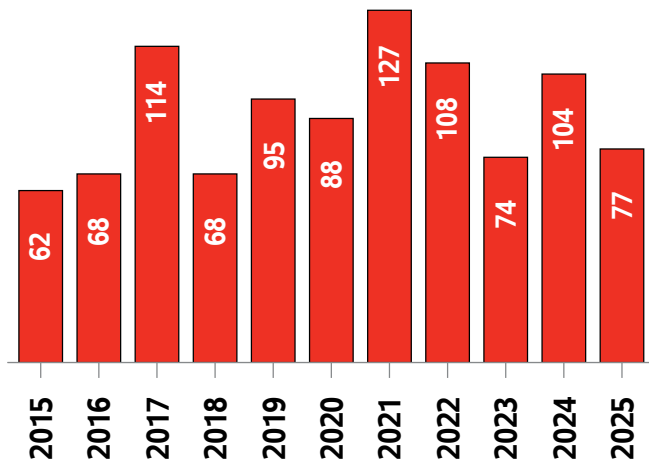
Months of Inventory (March only)



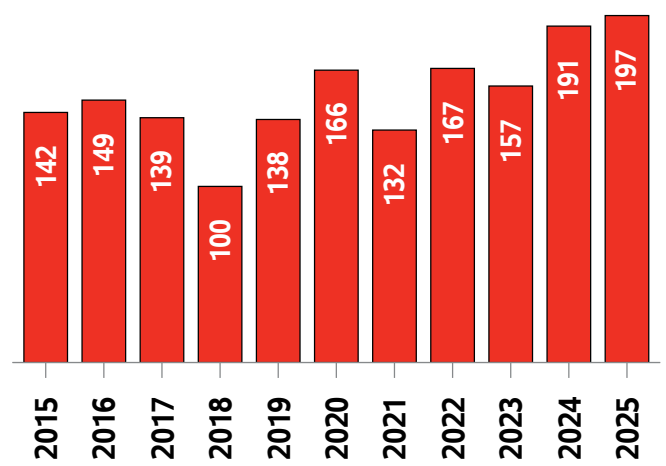
Average Price and Median Price



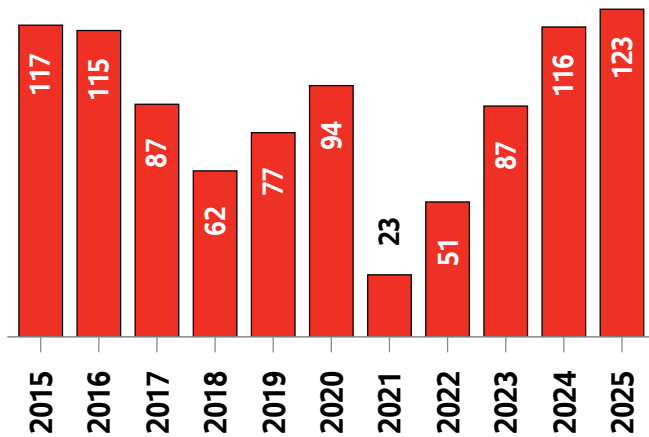
Sales Activity (March Year-to-date)



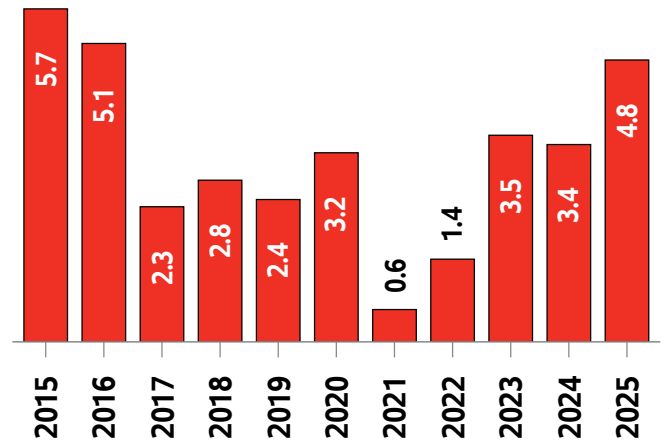
New Listings (March Year-to-date)



Active Listings ¹ (March Year-to-date)



Months of Inventory ² (March Year-to-date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	59	15.7%	-27.2%	-42.7%	-9.2%	-11.9%	13.5%
Dollar Volume	\$33,512,455	12.6%	-31.1%	-54.9%	31.4%	75.8%	220.5%
New Listings	101	-11.4%	14.8%	-25.2%	31.2%	71.2%	11.0%
Active Listings	173	13.1%	68.0%	253.1%	220.4%	343.6%	-15.2%
Sales to New Listings Ratio ¹	58.4	44.7	92.0	76.3	84.4	113.6	57.1
Months of Inventory ²	2.9	3.0	1.3	0.5	0.8	0.6	3.9
Average Price	\$568,008	-2.7%	-5.4%	-21.3%	44.7%	99.6%	182.5%
Median Price	\$550,000	-4.2%	-6.3%	-21.4%	47.8%	100.0%	182.8%
Sale to List Price Ratio ³	99.2	97.9	98.3	120.6	101.5	100.5	96.6
Median Days on Market	32.0	18.0	20.0	6.0	7.0	10.0	30.0

Year-to-date	March 2025	Compared to ⁸					
		March 2024	March 2023	March 2022	March 2020	March 2018	March 2015
Sales Activity	158	3.9%	-3.7%	-35.2%	1.3%	9.7%	18.8%
Dollar Volume	\$88,113,359	-1.1%	-6.0%	-50.3%	49.5%	119.3%	230.2%
New Listings	270	-6.6%	15.4%	-5.9%	32.4%	70.9%	14.4%
Active Listings ⁴	156	23.4%	36.3%	398.9%	206.5%	225.7%	-17.9%
Sales to New Listings Ratio ⁵	58.5	52.6	70.1	85.0	76.5	91.1	56.4
Months of Inventory ⁶	3.0	2.5	2.1	0.4	1.0	1.0	4.3
Average Price	\$557,679	-4.8%	-2.4%	-23.3%	47.6%	99.8%	177.9%
Median Price	\$550,000	-4.3%	0.5%	-22.5%	57.0%	107.5%	182.1%
Sale to List Price Ratio ⁷	98.2	97.7	98.1	119.7	101.4	100.2	97.0
Median Days on Market	33.5	22.5	27.5	6.0	9.0	12.0	40.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

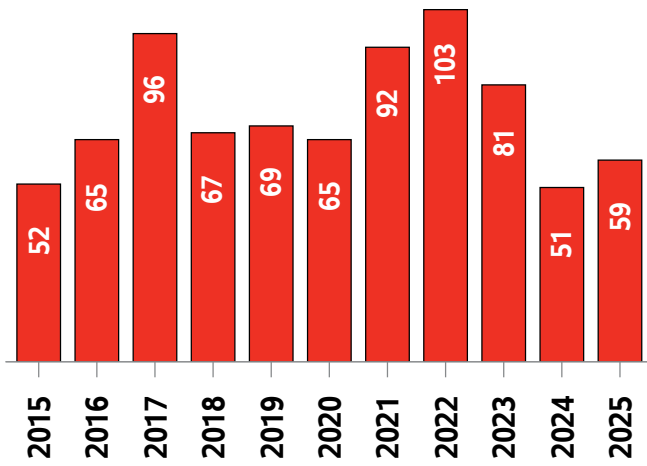
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

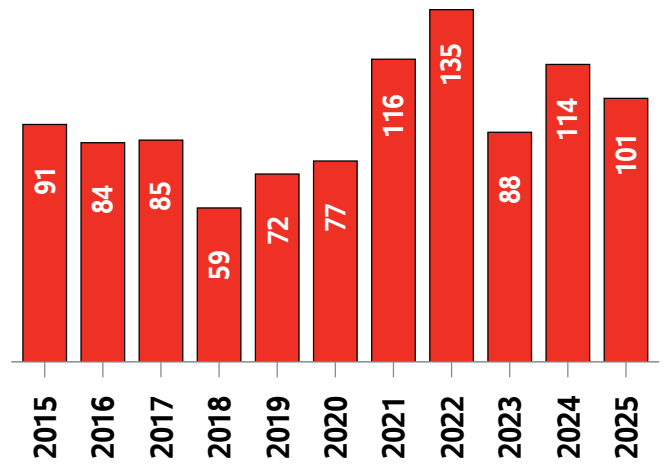
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

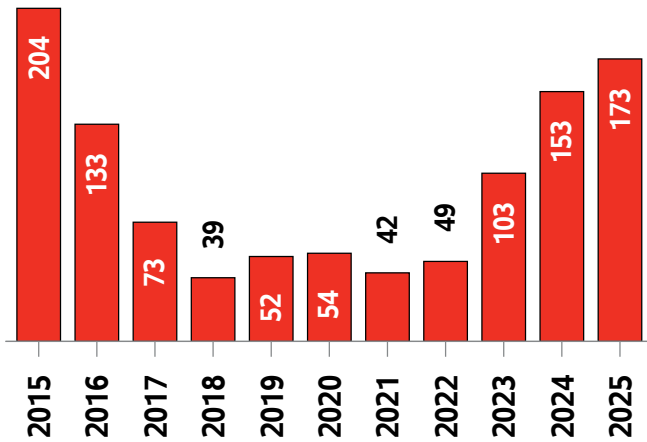
Sales Activity (March only)



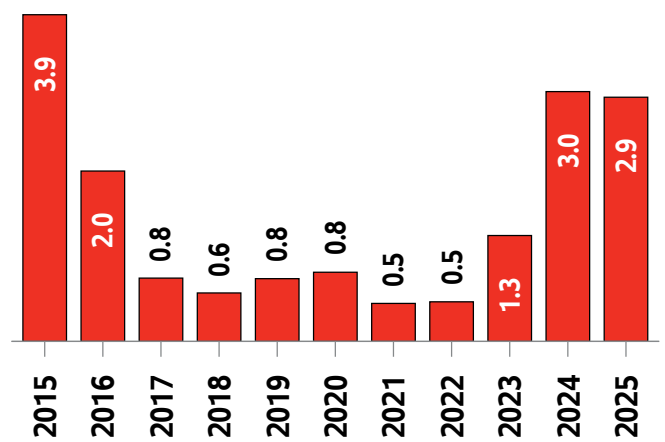
New Listings (March only)



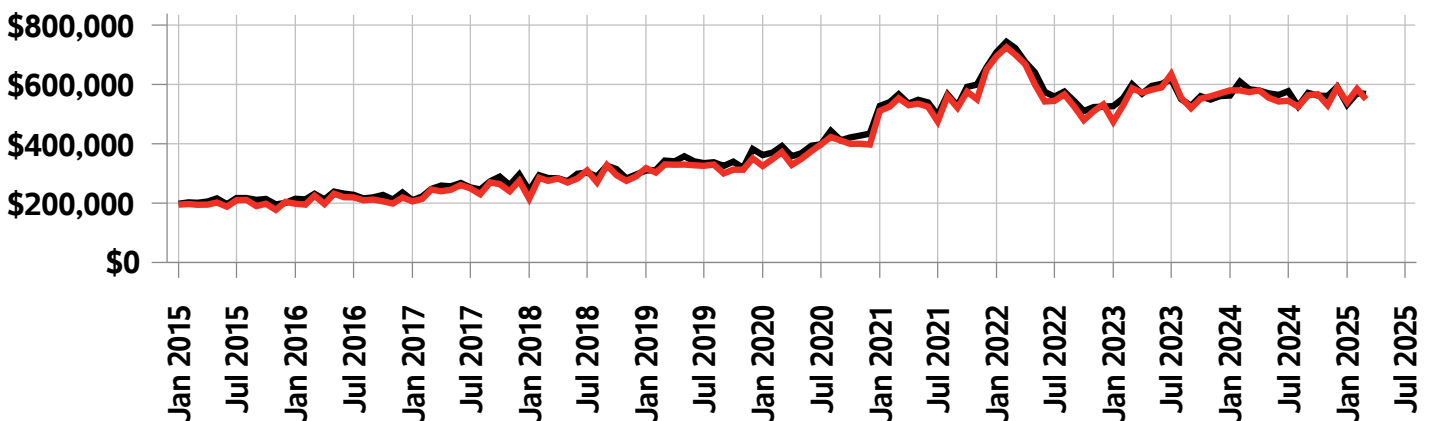
Active Listings (March only)



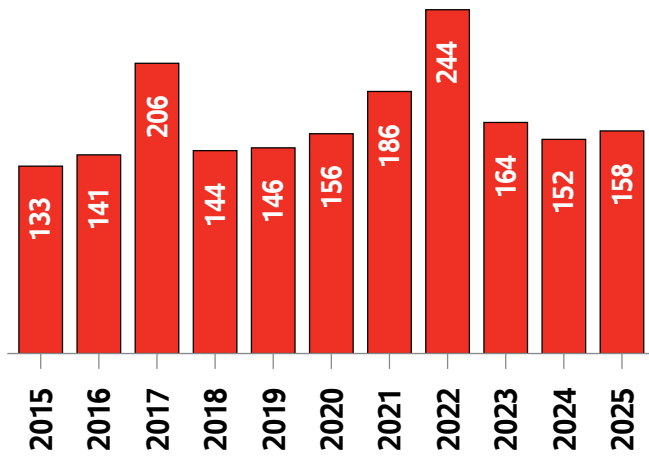
Months of Inventory (March only)



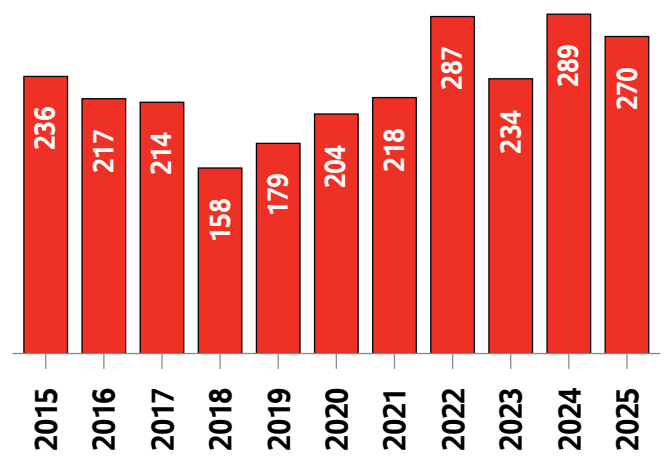
Average Price and Median Price



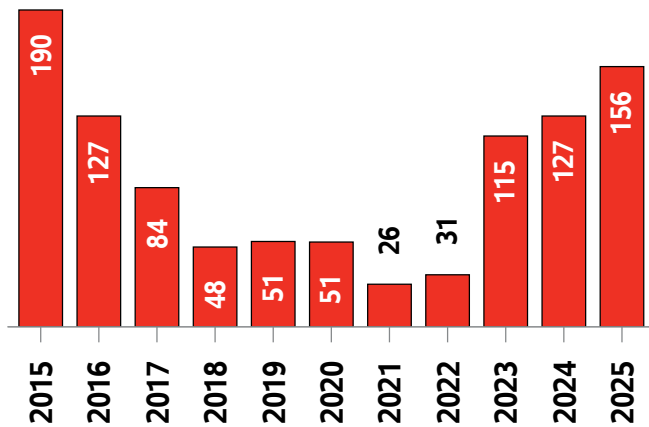
Sales Activity (March Year-to-date)



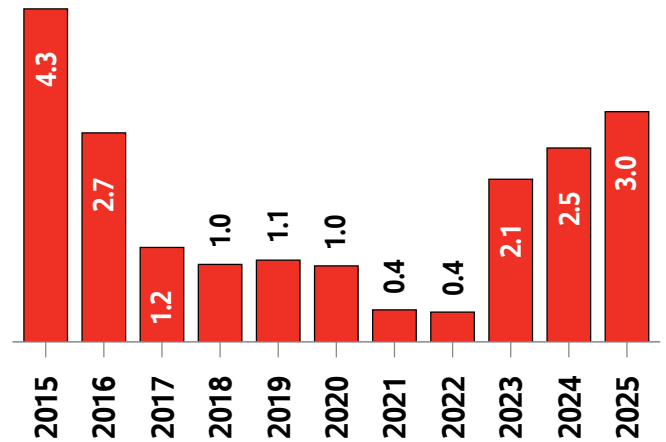
New Listings (March Year-to-date)



Active Listings ¹ (March Year-to-date)



Months of Inventory ² (March Year-to-date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.